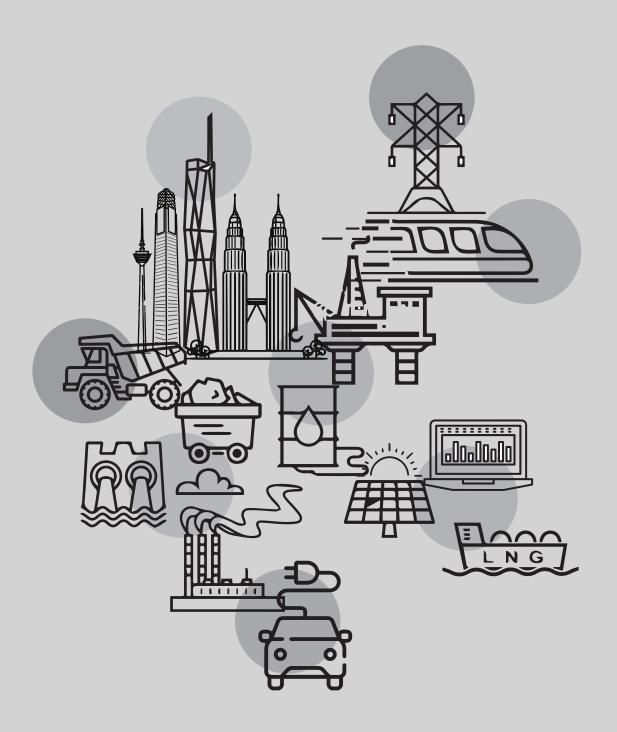




### **NATIONAL ENERGY BALANCE**







## NATIONAL ENERGY BALANCE 2 0 2 1

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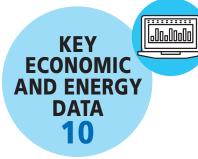
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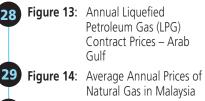
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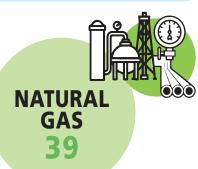


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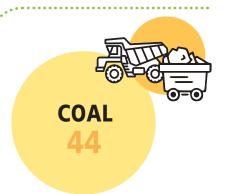
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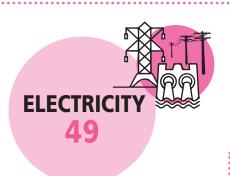
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#### PREFACE



The energy landscape in Malaysia during 2021 exhibited a blend of strategic initiatives, regulatory adjustments, and global trends that impacted the nation's energy sector. There are significant developments that characterized the Malaysian energy landscape during this period.

The COVID-19 pandemic that first hit us in 2020 has impacted the energy demand and disrupted the supply chains in Malaysia. The Government responded with measures to support affected industries and adapt to changing energy consumption patterns. In 2021, Malaysia is slowly recovering from the pandemic as businesses were allowed to operate and COVID-19 vaccinations were rolled out in stages. Malaysia was also hit with severe flood in several regions which worsen the COVID-19 situation, however the Government handled it eloquently and victims were well compensated and taken care of. Malaysian economy remained resilient despite these unfortunate events, and we continue to prosper even when the backdrop is against us.

Energy in Malaysia is dominated by fossil fuels, particularly oil and natural gas, which account for a significant portion of the country's energy mix. In recent years, there has been a push towards increasing the use of renewable energy sources, such as solar and bioenergy, to reduce the country's reliance on fossil fuels and mitigate the impacts of climate change.

Government's commitment The increasing the share of renewables in the energy mix aimed to reduce greenhouse gas (GHG) emissions and enhance sustainability. Malaysia has put forth its Nationally Determined Contribution (NDC) target of reducing 45% of GHG intensity by 2030 compared to 2005 levels. As a party to the Paris Agreement, our commitment as a nation is also shown with our target to achieve net zero GHG earliest by 2050. In line with this target, the energy sector has set an ambitious target of achieving 70% RE in its capacity mixed by 2050.

The Malaysian Government introduced and reinforced policies and targets aligned with the nation's commitment to the Paris Agreement. Initiatives focused on increasing the adoption of renewable energy, energy efficiency improvements, and reducing carbon intensity. The transition to cleaner energy sources gained momentum, with initiatives like net energy metering (NEM) and the Large-Scale Solar (LSS) program encouraging investments in solar energy projects. These programs aimed to enhance self-consumption and grid-connected renewable energy generation.

Ensuring energy security remained a priority. Malaysia sought to strengthen its energy infrastructure, enhance emergency response mechanisms, and secure diverse energy supply sources to mitigate potential disruptions. Malaysia's oil and gas sector, a key contributor to the economy, experienced challenges due to fluctuating global oil prices and pandemic-related disruptions. The Government explored strategies to optimize the sector's efficiency and value while diversifying revenue sources.

I would like to express my heartfelt gratitude to our honourable Prime Minister, Minister of Energy Transition and Water Transformation (PETRA), the Ministry of Energy Transition and Water Transformation (PETRA) and the Ministry of Economy for their continuous support and guidance in realising the National Energy Balance (NEB) each year. My appreciation also goes out to all our stakeholders and data providers for their contributions especially the timely and systematic way data is provided to the Commission. It is my sincere belief that this report will be a useful guide for policy makers and authorities to make sound decisions for the future of the country's energy landscape.

We look forward to working together again in the future.

Thank you.

Mohammed Rashdan bin Mohd Yusof

Chairman

**Energy Commission** 

### INTRODUCTION



In 2021, the Malaysian economy, like many around others the world, was dealing with the impacts of the COVID-19 pandemic. The pandemic had led to disruptions in various sectors, including tourism, manufacturing, and trade. The Government had implemented various measures to control the spread of the virus, including lockdowns and movement restrictions, which had economic implications.

Malaysia's GDP in 2021 has increased slightly by 3.4%, compared to the previous year (2020: -5.5%) as we pave through the path to recovery. Rapid progress of the National COVID-19 Immunisation Programme also enabled economic sectors to gradually reopen in the third quarter of the year. Strong exports and continued policy aid for households and businesses also lent support to domestic growth.

Total primary energy supply (TPES) has increased in tandem with the economy, showing a slight growth of 0.2% to be at 94,401 ktoe (2020: - 4.6%)

compared to the previous year. Natural gas, crude oil and renewable energy including biodiesel's supply has increased which contributed to the overall increase of the TPES. Malaysia is an energy exporter with total energy export of 56,899 ktoe. However, the total import of energy is also catching up whereby total energy import in 2021 was recorded at 53,381 ktoe. Natural gas and crude oil dominate the energy supply in Malaysia constituting of almost three-quarter of the TPES. Coal supply has quadrupled from two (2) decades ago due to reliance of imported coal for the power sector.

Total final energy consumption (TFEC) or also known as the energy demand was recorded at 57,250 ktoe in 2021, a slight increase of 0.1%. In terms of sectoral, the industry, residential and agriculture sectors showed positive demand growth, whilst transport, commercial and non-energy sector shown negative growth. The trend is highly driven by the measures taken by the Government during the year in curbing the spread of the COVID-19 virus. In May 2021, we have seen a surge in COVID-19 cases with emergence of new variants. The movement restrictions were heightened again, where Work from Home (WFH) measures are deployed by most employers and inter-state and certain inter-cities travel are not allowed. These resulted in lower demand in the Commercial sector, specifically the tourism sector, whilst the residential sector had seen higher demands due to more energy consumed at home.

Installed capacity recorded as of 31 December 2021 was 37,422 MW whereby it was 35,037 MW in 2020. YTL Power Generation Sdn Bhd which is a Combined Cycle Gas Turbine (CCGT) plant has retired in 30th June 2021, and Southern Power Generation was commercially operated on the 1st of January 2021. Natural gas and coal remained the dominant fuel in the capacity mix with their share of 40.1% and 35.5% respectively, followed by renewable energy, diesel/MFO and others with 22.5%, 1.2%, and 0.6% respectively. The Malaysian Government has set a rather ambitious target of 70% of renewable energy in the capacity mix by 2050, aligned with the nation's aspirations of becoming a net zero GHG emission earliest by 2050.

The total electricity generation (excluding self-generation plants) in 2021 posted a slight increase from 167,742 GWh to 172,341 GWh, or 2.7% increase from 2020 level. Coal constitutes of almost half

of the generation mix, and the remaining half goes to predominantly natural gas with 30.7%, followed by renewable energy and oil with 19.6% and 0.5% share respectively. Coal was the most consumed fuel with total input to the power stations (excluding self-generation plants) of 21,525 ktoe, followed by natural gas, 9,936 ktoe, renewable energy, 2,990 ktoe, and diesel 236 ktoe.

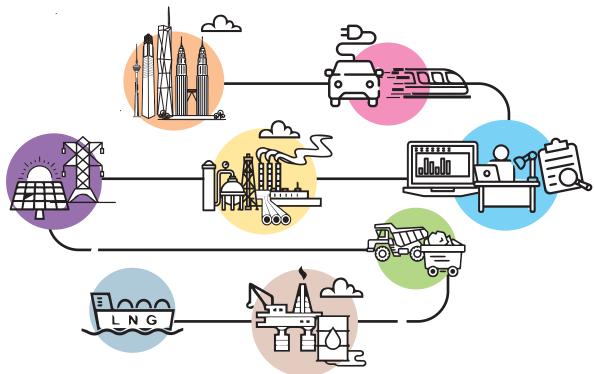
Similar to electricity generation, electricity consumption trend also showed positive growth where it increased from 152,250 GWh to 154,705 GWh. The industry sector's electricity consumption increased by 3.1%, from 74,416 GWh to 76,756 GWh. The commercial sector's electricity consumption dropped from 40,451 GWh to 38,761 GWh. Residential sector's electricity consumption on the other hand posted a growth of 5.0%, increased from 36,306 GWh to 38,153 GWh.

Malaysia's primary energy intensity has reduced by 3.1% from 70.03 toe/RM Million to 67.88 toe/RM Million, and final energy intensity also dropped by 3.1%, from 42.50 toe/RM Million to 41.17 toe/RM Million. Electricity intensity also showed slight reduction from 0.113 GWh/RM Million.

I would like to take this opportunity to extend my sincere appreciation to our Prime Minister, Minister of Energy Transition and Water Transformation (PETRA), the Ministry of Energy Transition and Water Transformation (PETRA) and the Ministry of Economy for their invaluable efforts rendered to produce the National Energy Balance (NEB) 2021. I am also grateful to our Government Agencies, power utilities, independent power producers, oil and gas companies, iron and steel manufacturers, coal producers, cement manufacturers, and everyone involved for the continuous support in providing relevant and accurate data in a timely manner. We hope that this report will be a useful tool for reference and guidance in the formulation of policies, research, as well as energy planning for the future of our energy industry.

Dato' Ir. Ts. Abdul Razib bin Dawood

Chief Executive Officer Energy Commission Malaysia



#### DATA COMPILATION

The first stage in compiling the overall energy balance is to rearrange the data to fit into a standard structure of commodity (or partial) balance. The commodity balance shows clearly the production, imports, exports, stock change and consumption for each energy commodity. The basic sequence adhered to in the overall balance is: -

Production + Imports - Exports +/- Stock change = Apparent inland deliveries (or consumption)

In practice, however, "Apparent inland deliveries" deduced from supply statistics hardly ever match the actual sales data. It is necessary, therefore, to include two "statistical discrepancies" - the first to account for the difference in apparent inland delivery of primary supply mainly due to the difficulties in obtaining the actual stock change data and difference in data compilation at source and the second is to account for the difference in secondary supply as the result of the transformation processes of one form of energy to another.

In addition, the statistical discrepancies also act as a balancing tool to minimise possible errors. In the case of oil and oil products, losses in transportation and distribution, as well as statistical errors are included in the statistical discrepancies. However, for electricity, distribution losses and the sector's own use of electricity are accounted for under "losses and own use".

Stock changes are not fully accounted for in the balance because it is not possible to obtain accurate stock data of energy commodities at the distributors' and users' levels. Only oil companies' stocks are readily available, and these would include stocks at refineries and depots. Therefore, the statistical discrepancy might also include unrecorded stock changes. Coal stocks at power stations and industry manufacturers are also considered in this report.

Primary Energy Supply = Production + Imports - Exports - Bunkers +/- Stock change

Energy Consumption = Gross inland consumption

= Final energy consumption + Consumption of the energy transformation sector + Distribution losses + Non-energy consumption

#### EXECUTIVE SUMMARY



Malaysia is blessed with abundance of energy resources available within the country that is sufficient for domestic use as well as to be exported. Malaysia's energy is a healthy mix of well-diversified energy sources that balanced the nation's need for energy security, affordability and sustainability. Although Malaysia's reliance on fossil fuel is considerably high, our renewable energy (RE) has also multiplied.

Our economy showed a positive growth of 3.4% (2020: -5.5%) and is slowly recovering post COVID-19 pandemic. The Government's focus is to support Malaysia's transition throughout the pandemic and continued to deploy a wide range of tools to cushion shocks to the economy and financial system.

In 2021, the total primary energy supply increased by 0.2% (2020: -4.6%) and a similar trend was observed for total final energy consumption, where it increased by 0.1% (2020: -14.0%).



Primary energy supply has increased in tandem with the economy by 0.2% as compared to year 2020 to register at 94,401 ktoe (2020: 94,194 ktoe). Increase in energy production and imports have contributed to the overall increase in total primary energy supply. Primary production grew from 105,054 ktoe to 107,281 ktoe, and import rose from 50,325 ktoe to 53,381 ktoe. Export of energy in 2021 was observed to be higher than that in 2021 by 16.2%.

No remarkable difference can be observed in terms of primary energy supply share, natural gas held the biggest share of 44.8%, followed by crude oil with 25.3%, coal and coke with 24.3%, renewable energy with 4.2% and petroleum products with 1.4%.



Primary energy such as crude oil could not be used directly and must be transformed into usable energy sources first. Therefore, facilities have been built to transform these raw and crude primary energy sources into usable secondary energy sources. These secondary energy sources are consumed locally and exported to other countries. In general, there are three (3) types of energy

transformation facilities in the country, which are gas plants, oil refineries and power stations.

In general, there are three (3) types of gas plants in Malaysia, namely liquefaction plant, regasification plant and gas-to-liquid plant. Liquefaction plant is referring to quantities of natural gas used for liquefaction to Liquefied Natural Gas (LNG) while the regasification plant reports the quantities of LNG used for vaporization to natural gas. The gas-to-liquid plant is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

The liquefaction plants produced a total of 26,798 ktoe of LNG and 101 ktoe of LPG, an increase of 2.6% from 2020. The regasification plants output recorded at 1,996 ktoe, a reduction of 32.1% from 2020 level at 2,939 ktoe. The gas-to-liquid plants produced 1,681 ktoe of petroleum products, as compared to 2,439 ktoe produced in 2020.

Malaysia's total refinery capacity as of 31st of December 2021 was 799 thousand barrels per day which excludes 74.3 thousand barrels per day of condensates splitter. A total of 23,897 ktoe of crude oil was processed in the refinery plants as feedstock to produce petroleum products such as petrol, diesel, kerosene, LPG, fuel oil, Aviation Turbine Fuel (ATF) & Aviation Gasoline (AV GAS), and other non-energy products. A total of 21,483 ktoe of petroleum products was produced from these refineries. The crude oil consumed in the refinery in 2021 was higher than that in 2020 and this translates into higher output from the refineries.



Total installed capacity in Malaysia for 2021 was 37,422 MW. Natural gas and coal are the dominant fuel, making up of three-quarters of the total installed capacity in Malaysia, followed by hydro 16.6%, solar 4.5%, Diesel/MFO 1.2%, Biomass 1.1%, Others (industrial waste heat) 0.6% and biogas 0.3%. In 2021, Southern Power Generation was commercially operated on the 1st of January 2021 whilst YTL Power Generation Sdn. Bhd., a CCGT plant was retired on 30th of June 2021. RE capacity totalled up to 22.5% in 2021. Malaysia is on track towards achieving its target of 31% of RE share in the national installed capacity mix by 2025. This target reinforced Malaysia's global climate commitments to reduce its economy-wide carbon intensity against GDP of 45% in 2030 as compared to 2005 level.

The peak demand, a point when the electricity consumption is at its highest at a time of a day, was recorded at 18,585 MW in Peninsular Malaysia a slight decline of 1.2% compared to 18,808 MW in 2020. On the other hand, Sabah and Sarawak recorded a rise, with 1,0003 MW and 4,1074 MW recorded as their peak demand in 2021.

The total electricity generation (excluding self-generation plants) in 2021 was recorded at 172,341 GWh an increase from 167,742 GWh, or 2.7%. Similar to the previous year, coal is the dominant fuel in the electricity generation mix with its share of 49.2%. This was followed by natural gas at 30.7%, renewable energy at 19.6%, and oil at 0.5%.

The total electricity consumption at 154,705 GWh, an increase of 1.6% compared to the previous year. Bulk of the total electricity is consumed in the Peninsular Malaysia, where more than 75% of usage comes from the region, followed Sarawak with 19.6 % and Sabah with the remainder of 3.8%. Sectoral wise, industry sector is the biggest consumer of electricity with total of 76,756 GWh of electricity consumption in 2021. This is followed by the commercial sector with 38,761 GWh, residential sector with 38,153 GWh, Agriculture with 683 GWh and Transport sector with 353 GWh. In 2021, industry sector's electricity consumption has seen growth as compared to shrinkage back in 2020, due to the ease of MCO that allowed certain businesses (especially essential services) to re-open. Residential sector's electricity consumption too was higher in 2021 due to Work from Home (WFH) measures that was undertaken by most employers at the time. Commercial sector on the other hand, observed a reduction as tourism sector was still restricted in 2021. Transport sector's electricity consumption saw a rise as numbers of Electric Vehicle (EV) take ups in the market rise as well.



In 2021, the total energy consumption was reported to be 57,250 ktoe, a slight increase from 57,169 ktoe in 2020. Industry sector's energy consumption showed an upward trend mainly because of the loosening of Movement Control Order (MCO) towards essential services. Industry sector's total final energy consumption comes up to 19,157 ktoe compared to 17,714 ktoe in the previous year. Residential sector's energy consumption too saw an increase trend as higher energy is consumed at home, especially LPG and electricity consumption, due to working from home for most employees in 2021 as a measure to curb the spread of COVID-19 viruses. Residential sector's energy consumption was recorded at 4,168 ktoe in 2021, an increase of 2.0%. The commercial sector, on the contrary recorded a reduction mainly due to the slowdown of tourism sector, and this is observed from the lower consumption of petroleum products (specifically diesel and LPG) and electricity that had contributed to the overall decline in energy consumption in the commercial sector. Similarly, the transport sector joined the bandwagon. Lesser consumption of petroleum products (specifically petrol and Aviation Turbine Fuel (ATF)) due to travel restrictions during MCO had contributed to the overall decline of energy consumption in the transport sector, from 18,660 ktoe to 18,095 ktoe. In terms of share, the industry and transport sectors constitute almost two-third of the

total energy consumption in 2021, followed by the non-energy sector, residential, commercial, fishery and agriculture and sectors with their share of 18.9%, 7.3%, 6.8% and 1.1% and 0.7% respectively.

Malaysia's final energy consumption per capita increased marginally from 1.75 toe per capita to 1.76 toe per capita. The final energy intensity dropped from 42.50 toe/RM Million to 41.17 toe/RM Million. Energy intensity can be an indicative of how efficient the energy is being used, however caution must be taken not to take this indication as a direct cause of efficiency as there are many other factors that could affect the efficiency of energy usage. Although in 2021, final energy elasticity and electricity elasticity were calculated to be 0.04 and 0.48 respectively, which indicates high elasticity with economic growth.



2021 was indeed a challenging year as Malaysia slowly recovers from the COVID-19 pandemic that hits nationwide in 2020. Apart from COVID-19, Malaysia experienced significant flooding in various states during the early months of 2021, with thousands of people being displaced from their homes and evacuated to safer areas, which make the situation even worse for the pandemic. There were also political developments going on in the country in 2021, whereby YB Dato' Sri Ismail Sabri bin Yaakob was sworn in as 9th Prime Minister of Malaysia on 21st of August 2021.

Despite all these, Malaysian economy remained resilient. The ease of MCO has allowed certain businesses to reopen where some sector began to thrive, whilst some barely managed to survive, and some were even forced into closure. The pandemic had impacted every sector in many ways and the Government played a critical part in ensuring the welfare of its Rakyat. Energy supply and demand which are closely linked to the economy began recovering and showing some growth in 2021. Malaysia continues to intensify its efforts to increase renewable energy in the energy system, in line with the nation's aspiration of becoming net zero GHG emission earliest by 2050 and its Nationally Determined Contribution (NDC) target of reducing 45% of GHG emission intensity by 2030 from 2005 level.



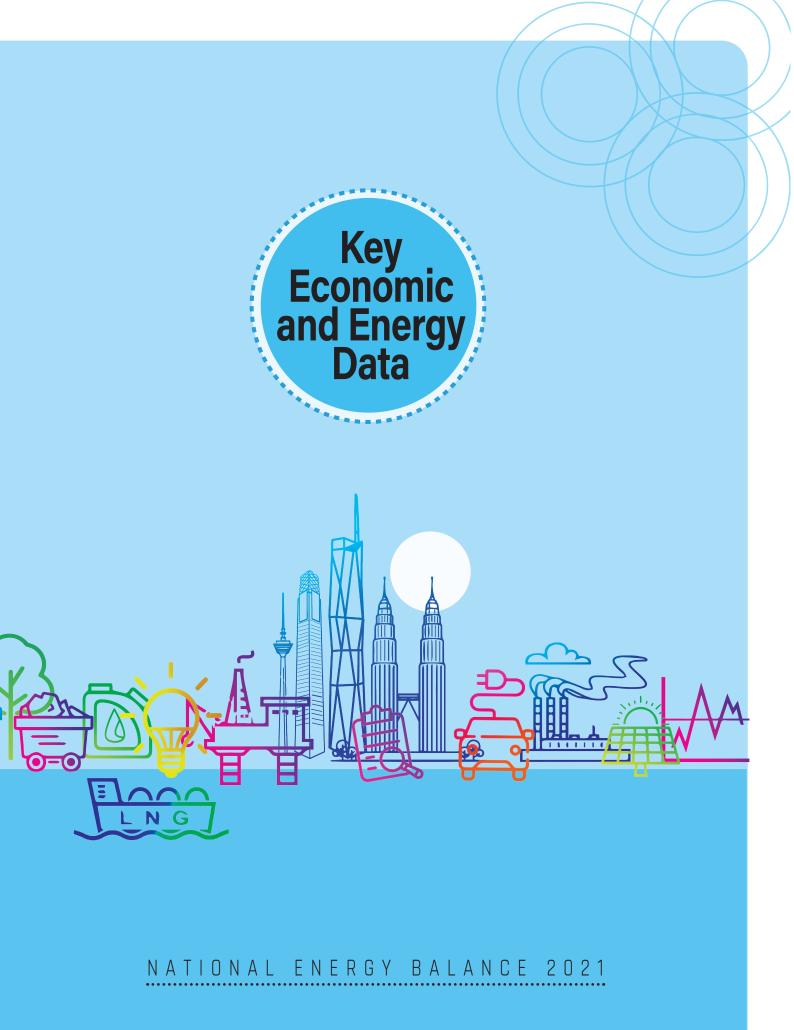


Table 1 : Key Economic and Energy Data

	2021					
	Q1	Q2	Q3	Q4	Total	
GDP at Current Prices (RM million)*	371,510	374,464	378,178	424,747	1,548,898	
GDP at 2015 Prices (RM million)*	344,005	337,770	337,286	371,583	1,390,644	
GNI at Current Prices (RM million)*	364,869	363,119	374,005	404,752	1,506,745	
Population ('000 people)**	32,552	32,576	32,579	32,592	32,576	
Primary Energy Supply (ktoe)	23,614	23,541	22,473	24,773	94,401	
Final Energy Consumption (ktoe)	14,610	13,359	13,620	15,660	57,250	
Electricity Consumption (ktoe)	3,252	3,439	3,164	3,457	13,311	
Electricity Consumption (GWh)	37,792	39,963	36,769	40,181	154,705	
Per Capita						
GDP at Current Prices (RM)*	45,652	45,980	46,432	52,128	47,547	
Primary Energy Supply (toe)	0.725	0.723	0.690	0.760	2.898	
Final Energy Consumption (toe)	0.449	0.410	0.418	0.480	1.757	
Electricity Consumption (kWh)	1,161	1,227	1,129	1,233	4,749	
Energy Intensity						
Primary Energy Intensity (toe/GDP at 2015 prices (RM million))	68.64	69.70	66.63	66.67	67.88	
Final Energy Intensity (toe/GDP at 2015 prices (RM million))	42.5	39.6	40.4	42.1	41.2	
Electricity Intensity (toe/GDP at 2015 prices (RM million))	9.5	10.2	9.4	9.3	9.6	
Electricity Intensity (GWh/GDP at 2015 prices (RM million))	0.110	0.118	0.109	0.108	0.111	

**Note** (\*): Quarterly data is from the Department of Statistics Malaysia (\*\*): Mid-year population is from the Department of Statistics Malaysia

Table 2 : Key Economic and Energy Data by Region

Peninsular Malaysia	2015	2016	2017	2018	2019	2020	2021
GDP at Current Prices (RM million)*	975,581	1,038,585	1,131,602	1,193,460	1,255,700	1,188,837	1,275,565
GDP at 2015 Prices (RM million)*	975,581	1,020,869	1,080,017	1,138,500	1,193,928	1,132,257	1,172,556
Population ('000 people)**	24,669	24,995	25,303	25,593	25,713	26,480	26,602
Final Energy Consumption (ktoe)	43,011	45,872	46,520	47,446	48,085	41,313	41,364
Electricity Consumption (ktoe)	9,531	10,026	10,004	10,378	10,776	10,172	10,184
Electricity Consumption (GWh)	110,770	116,529	116,272	120,617	125,241	118,221	118,365
Per Capita							
GDP at Current Prices (RM) *	39,547	41,551	44,722	46,632	48,835	44,896	47,950
Final Energy Consumption (toe)	1.744	1.835	1.839	1.854	1.870	1.560	1.555
Electricity Consumption (kWh)	4,490	4,662	4,595	4,713	4,871	4,465	4,449
Energy Intensity							
Final Energy Consumption (toe/GDP at 2015 prices (RM million))	44.1	44.9	43.1	41.7	40.3	36.5	35.3
Electricity Consumption (toe/GDP at 2015 prices (RM million))	9.8	9.8	9.3	9.1	9.0	9.0	8.7
Electricity Consumption (GWh/GDP at 2015 prices (RM million))	0.114	0.114	0.108	0.106	0.105	0.104	0.101

Notes (\*): 1. GDP data by States is from the Department of Statistics Malaysia
2. GDP for Peninsular Malaysia includes Supra State (Supra State covers production activities that beyond the centre of predominant economic interest for any state)

(\*\*): Mid-year population is from the Department of Statistics Malaysia

Table 2: Key Economic and Energy Data by Region

Sabah	2015	2016	2017	2018	2019	2020	2021
GDP at Current Prices (RM million)*	79,775	86,924	101,904	108,053	106,773	91,928	110,305
GDP at 2015 Prices (RM million)*	79,775	83,930	90,583	92,257	93,265	85,378	86,542
Population ('000 people)**	3,816	3,900	3,954	3,997	4,004	3,514	3,509
Final Energy Consumption (ktoe)	3,845	5,015	9,512	6,598	6,561	5,655	5,578
Electricity Consumption (ktoe)	499	487	477	484	514	505	507
Electricity Consumption (GWh)	5,805	5,665	5,545	5,630	5,974	5,869	5,894
Per Capita							
GDP at Current Prices (RM) *	20,908	22,291	25,776	27,031	26,669	26,161	31,438
Final Energy Consumption (toe)	1.008	1.286	2.406	1.651	1.639	1.609	1.590
Electricity Consumption (kWh)	1,521	1,453	1,402	1,408	1,492	1,670	1,680
Energy Intensity							
Final Energy Consumption (toe/GDP at 2015 prices (RM million))	48.2	59.8	105.0	71.5	70.3	66.2	64.5
Electricity Consumption (toe/GDP at 2015 prices (RM million))	6.3	5.8	5.3	5.3	5.5	5.9	5.9
Electricity Consumption (GWh/GDP at 2015 prices (RM million))	0.073	0.067	0.061	0.061	0.064	0.069	0.068

**Notes (\*):** 1. GDP data by States is from the Department of Statistics Malaysia 2. GDP and population for Sabah includes WP Labuan (\*\*): Mid-year population is from the Department of Statistics Malaysia

Table 2: Key Economic and Energy Data by Region

Sarawak	2015	2016	2017	2018	2019	2020	2021
GDP at Current Prices (RM million)*	121,585	124,189	138,804	146,246	150,265	137,235	163,028
GDP at 2015 Prices (RM million)*	121,585	124,513	130,169	133,010	136,759	127,509	131,545
Population ('000 people)**	2,702	2,739	2,766	2,792	2,806	2,454	2,466
Final Energy Consumption (ktoe)	4,951	6,331	6,458	10,614	11,838	10,201	10,307
Electricity Consumption (ktoe)	1,344	1,878	2,126	2,290	2,356	2,423	2,620
Electricity Consumption (GWh)	15,624	21,831	24,703	26,618	27,382	28,161	30,446
Per Capita							
GDP at Current Prices (RM) *	45,007	45,464	47,055	47,645	48,738	51,966	53,352
Final Energy Consumption (toe)	1.833	2.312	2.335	3.802	4.219	4.157	4.181
Electricity Consumption (kWh)	5,784	7,971	8,930	9,535	9,758	11,477	12,348
Energy Intensity							
Final Energy Consumption (toe/GDP at 2015 prices (RM million))	40.7	50.8	49.6	79.8	86.6	80.0	78.4
Electricity Consumption (toe/GDP at 2015 prices (RM million))	11.1	15.1	16.3	17.2	17.2	19.0	19.9
Electricity Consumption (GWh/GDP at 2015 prices (RM million))	0.129	0.175	0.190	0.200	0.200	0.221	0.231

**Notes (\*):** 1. GDP data by States is from the Department of Statistics Malaysia (\*\*): Mid-year population is from the Department of Statistics Malaysia

Figure 1: Trends in GDP, Primary Energy Supply and Final Energy Consumption

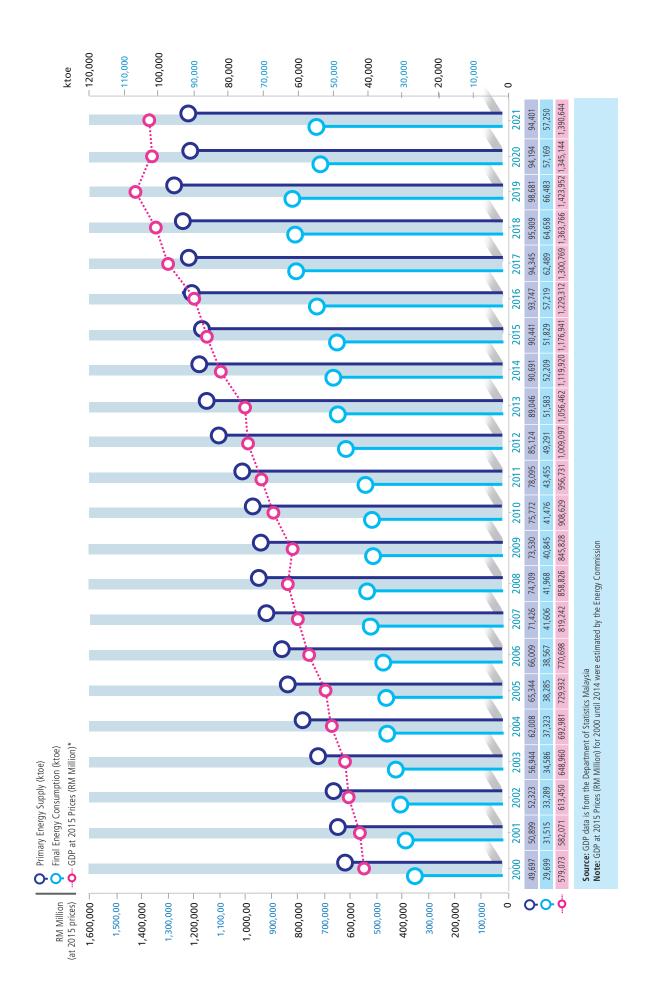
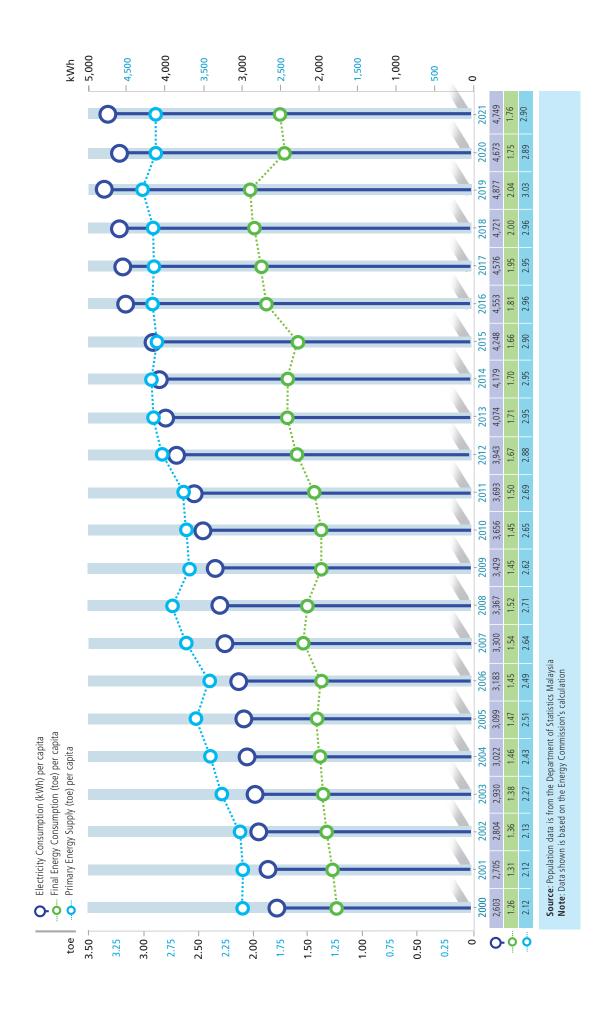


Figure 2: Primary Energy Supply, Electricity Consumption and Final Energy Consumption Per Capita



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Figure 3: Trends in GDP and Electricity Consumption

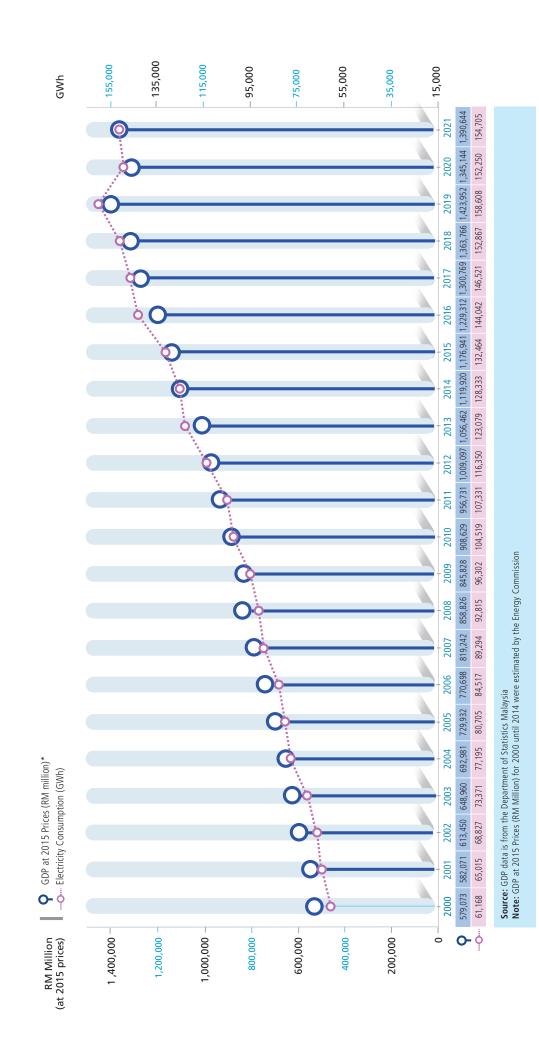
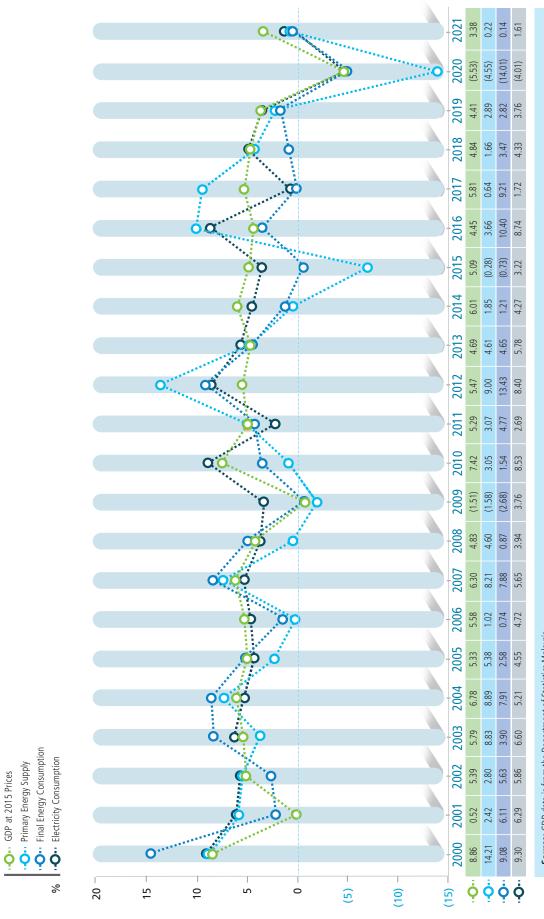


Figure 4: Annual Growth Rates of GDP, Primary Energy Supply, Final Energy Consumption and Electricity Consumption



**Source:** GDP data is from the Department of Statistics Malaysia **Note:** GDP at 2015 Prices (RM Million) for 2000 until 2014 were estimated by the Energy Commission

Figure 5 : Primary and Final Energy Intensity

•• Final Energy Intensity (toe/RM Million at 2015 Prices)\*

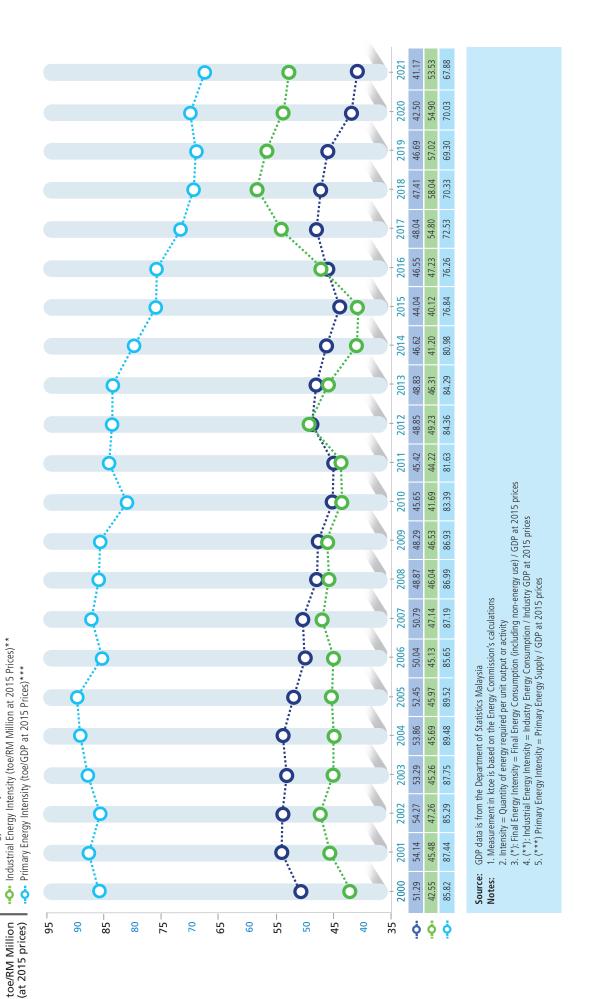


Figure 6 : Electricity Intensity

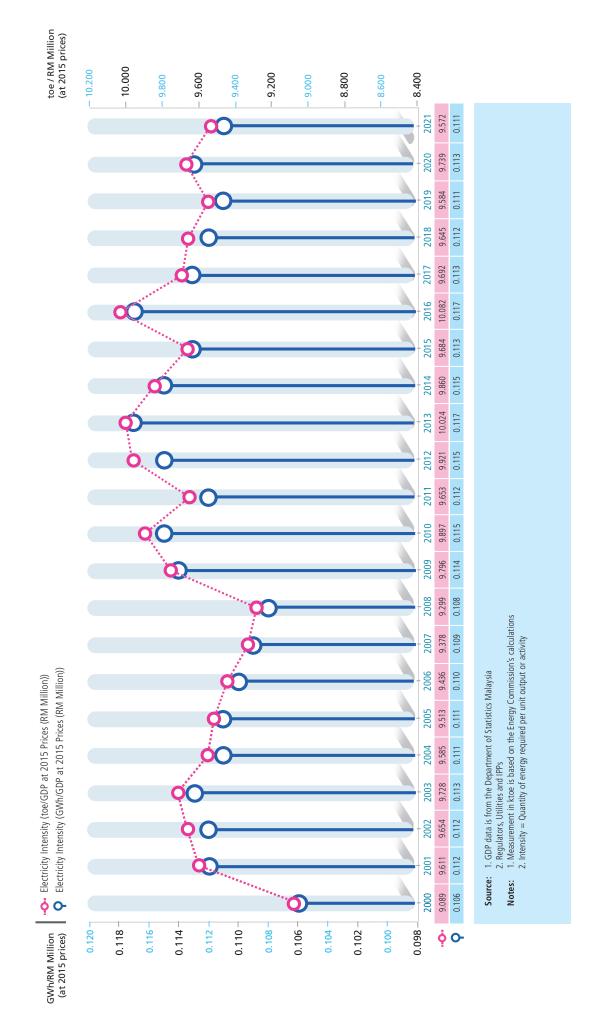
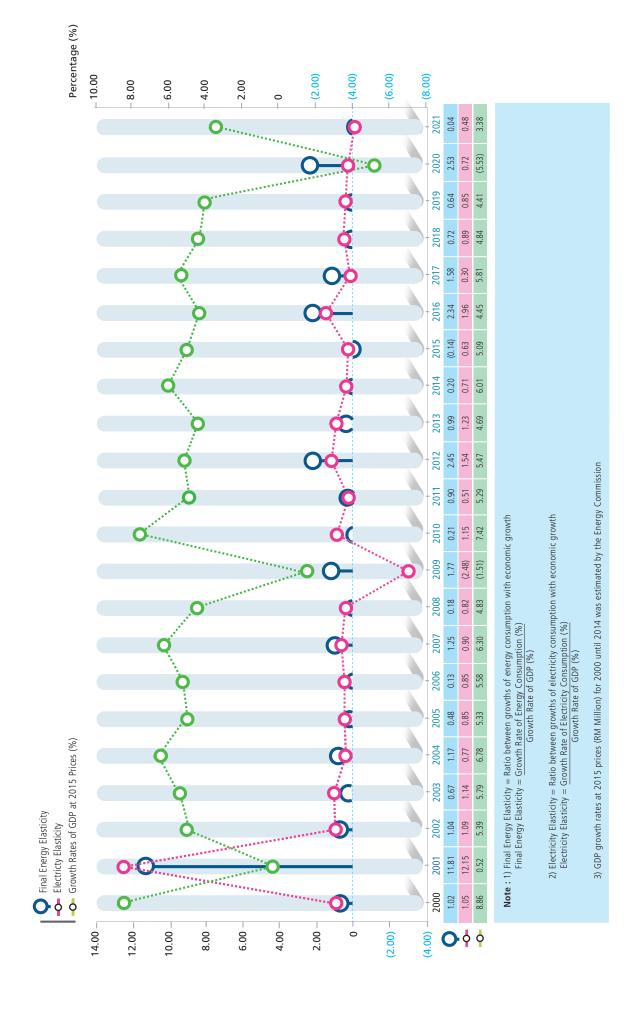
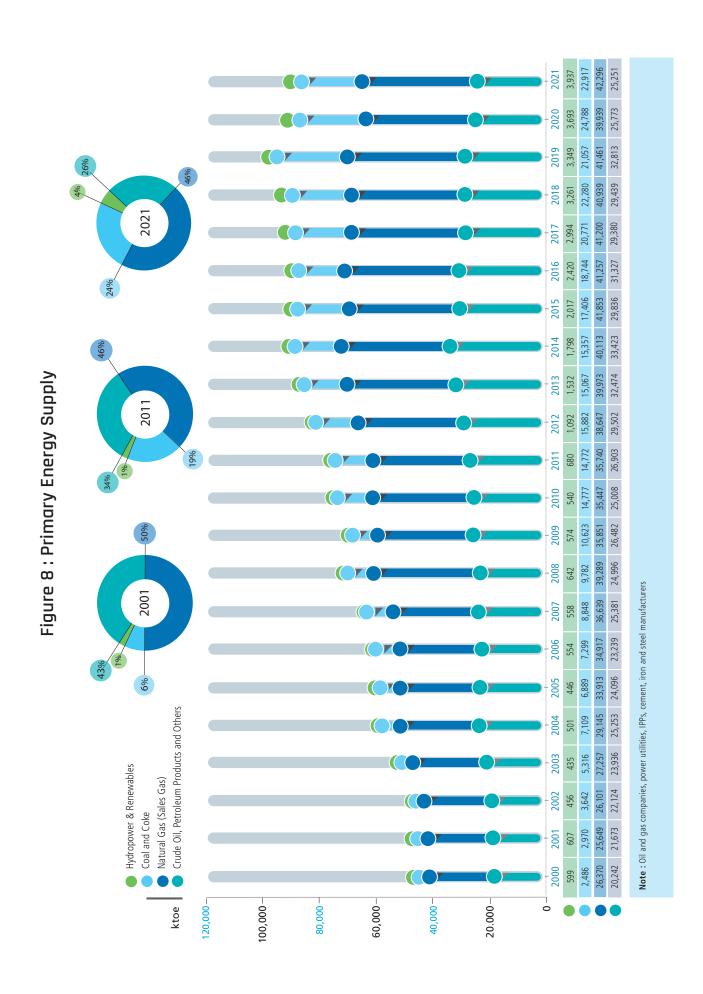


Figure 7: Final Energy and Electricity Elasticity





10,869 1,045 2021 11,805 18,921 17,714 2020 298 13,631 2019 927 8,000 13,262 16,454 16,205 14,312 12,928 12,100 13,919 13,496 13,162 13,971 16,019 17,463 19,046 7,773 23,555 1,021 2018 22,357 24,327 23,435 24,004 24,039 8,729 12,517 2017 674 2016 415 5,928 009' 2021 2015 895 6,217 7,459 1,045 7,403 2013 1,051 7,277 19,757 7,065 1,053 7,497 2012 916 6,377 6,993 16,395 16,119 16,828 17,070 2011 2011 3,696 6,951 1,074 2010 15% 211 2009 3,868 Source: Oil and gas companies, TNB, SESB, SEB, IPPs, cement, iron and steel manufacturers Note (\*): Transport sector includes international aviation 2,876 6,205 2008 287 6,197 2,957 2007 281 45% 2,819 5,424 14,819 2006 258 2001 2,173 5,134 2005 101 11,852 12,854 13,472 14,914 4,754 15,385 2,183 2004 87 2,345 14,271 4,399 2003 86 Residential and Commercial 2,511 13,442 4,387 2002 96 Non-Energy Use Agriculture 13,137 2,378 4,048 2001 86 Industrial 104 2,250 12,071 2000 3,868 ktoe - 000'09 - 000'05 30,000 – 10.000 - 000'02 - 0000'02 40,000 Ö

Figure 9 : Final Energy Consumption by Sectors

17,815 2021 1,305 1,348 1,335 1,362 1,713 1,613 1,826 1,754 1,539 1,709 1,709 1,709 1,778 1,804 1,808 1,706 1,338 10,076 9,641 9,566 12,304 16,838 18,851 18,647 16,631 12,607 13,153 13,647 2019 30,845 2018 31,241 2017 12,394 2016 2021 11,397 2015 11,042 29,817 2014 2013 6,981 7,562 7,709 7,818 6,802 6,254 8,515 10,206 10,011 2012 9,236 2011 2011 8,993 2010 2009 Source: Oil and gas companies, TNB, SESB, SEB, IPPs, cement, iron and steel manufacturers 2008 2007 2006 2001 2002 2004 6,490 1,212 2,886 Petroleum Products and Others 2003 1,086 2002 5,643 5,922 Coal and Coke 991 977 4,620 Natural Gas 2001 5,594 Electricity 2000 3,862 5,263 20,000 70,000 000'09 40,000 10,000 50,000 30,000

Figure 10 : Final Energy Consumption by Fuel Type

Figure 11 : Official Selling Prices of Malaysian Crude Oil



Figure 12: Ex-Singapore Prices of Major Petroleum Products

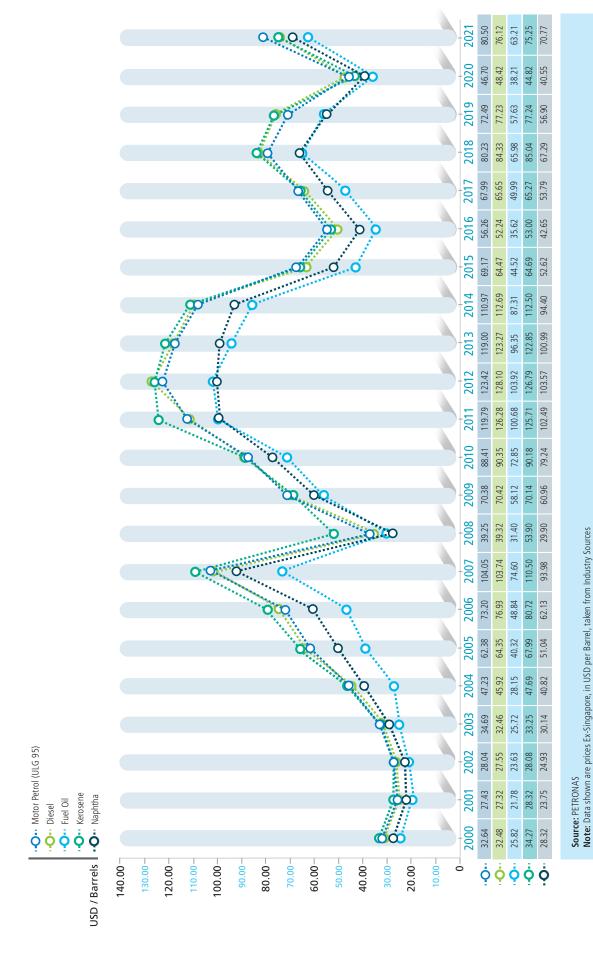


Figure 13 : Annual Liquefied Petroleum Gas (LPG) Contract Prices – Arab Gulf

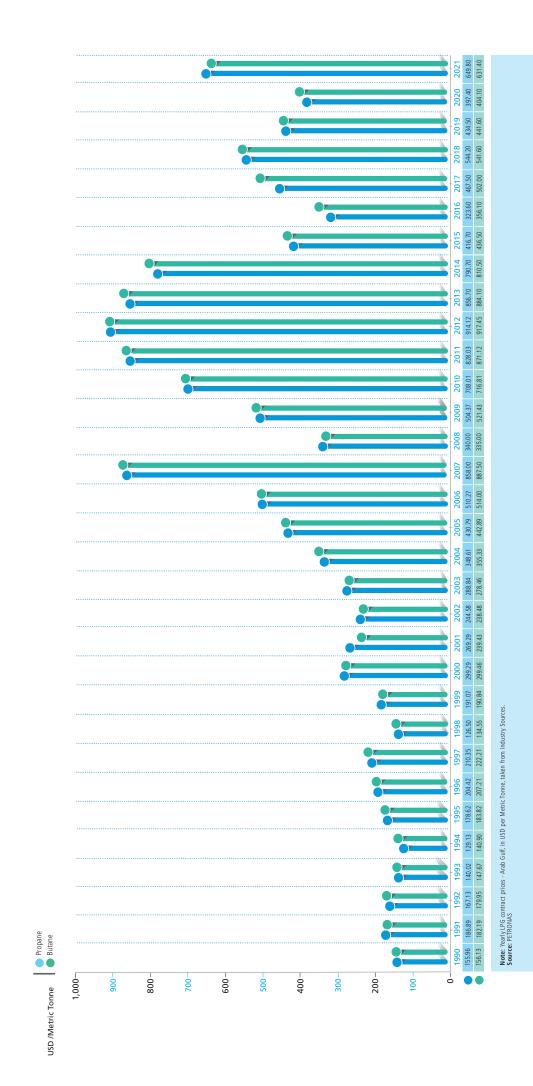


Figure 14 : Regulated Piped Gas Prices

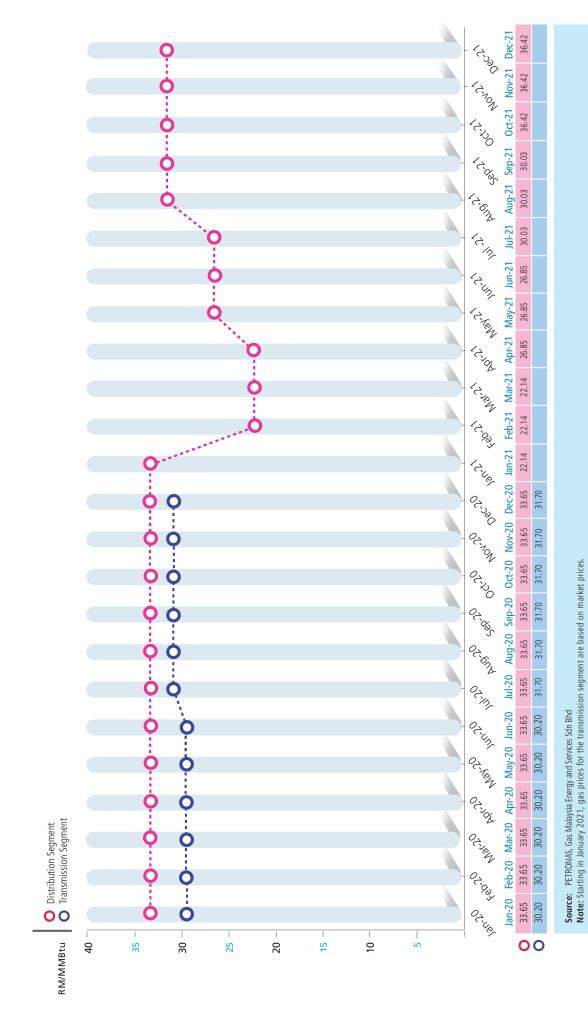


Figure 15: Final Energy Consumption Per Capita in ASEAN

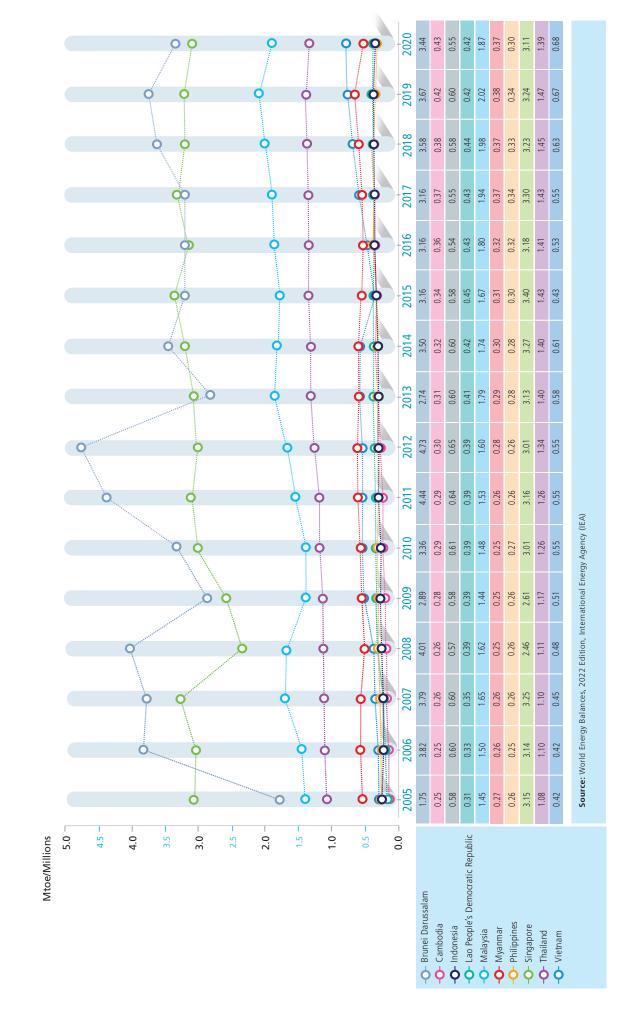
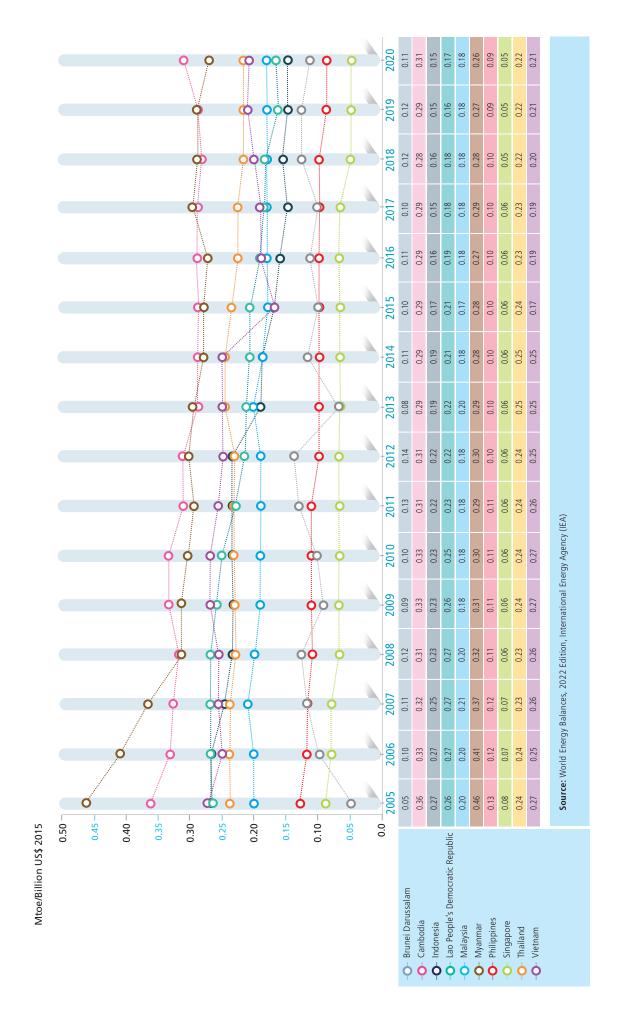
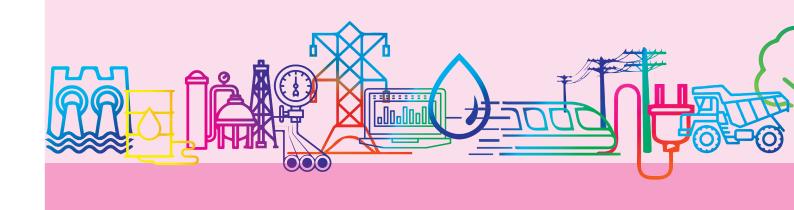


Figure 16: Final Energy Intensity in ASEAN







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Table 3: Production and Resources of Oil as of 1st January 2021

Region	Reso	urces (Billion Ba	arrel)	Production (Thousand Barrel per day)			
	Crude Oil	Condensates	Total	Crude Oil	Condensates	Total	
Peninsular Malaysia	1.086	0.206	1.292	135.38	31.76	167.13	
Sabah	1.238	0.105	1.342	192.77	10.84	203.61	
Sarawak	1.235	0.561	1.796	88.82	61.02	149.84	
Total	3.559	0.871	4.430	416.96	103.62	520.58	

**Source**: PETRONAS

Table 4 : Refinery Licensed Capacity

Refinery Plants	Location	Start-up date	Thousand Barrels/Day
Hengyuan Refining Company (formerly known as Shell Refining Co. (FOM) Bhd)	Port Dickson, Negeri Sembilan	1963	155
Petron Malaysia (previously owned by ESSO Malaysia Bhd)	Port Dickson, Negeri Sembilan	1960	88
PETRONAS	Kertih, Terengganu*	1983	49
PETRONAS	Melaka	1994	100
Malaysia Refining Company Sdn Bhd (PETRONAS / ConocoPhillips)	Melaka	1998	100
Kemaman Bitumen Company	Kemaman, Terengganu	2003	28
Pengerang RAPID	Pengerang, Johor	NA	279
Total			799

**Source**: PETRON, PETRONAS & SHELL

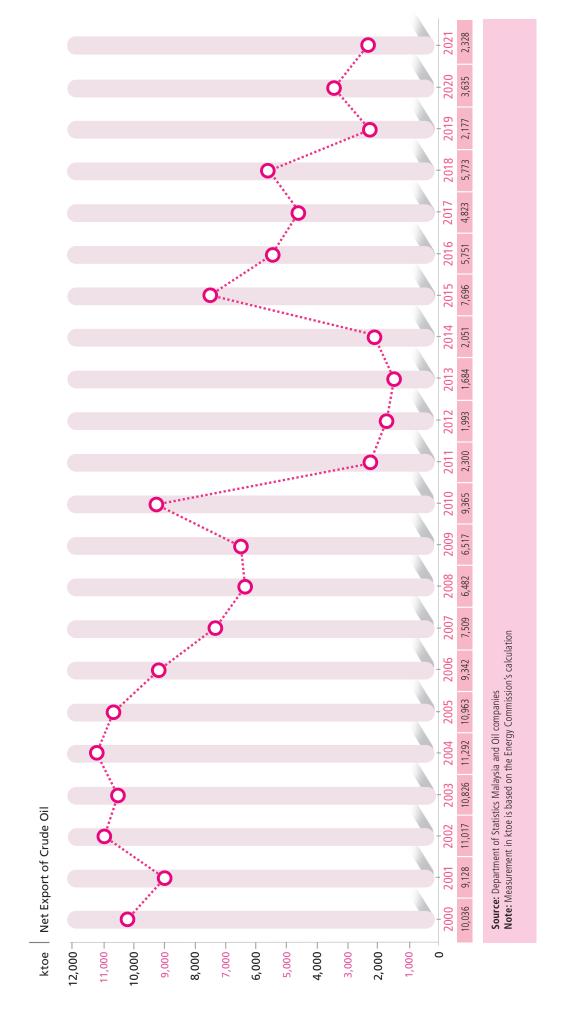
Note (\*): Excludes condensate splitter of 74,300 bpd

Table 5: Breakdown on Sales of Petroleum Products in Thousand Barrels, 2021

Petroleum Products	Peninsular Malaysia	Sabah	Sarawak	Total
Petrol	75,361	3,344	3,034	81,740
Diesel	51,985	5,401	4,241	61,627
Fuel Oil	2,256	3	25	2,283
Kerosene	659	3	4	665
LPG	13,087	863	807	14,757
ATF & AV Gas	6,838	261	222	7,321
Non-Energy	2,809	189	400	3,399
Total	152,995	10,064	8,733	171,792

Source: Oil companies

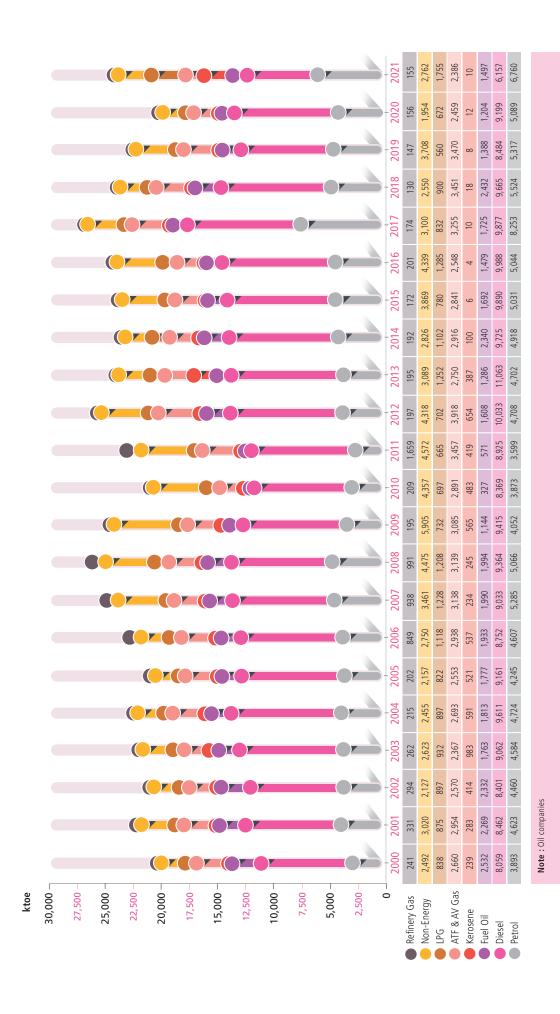
Figure 17: Net Export of Crude Oil



6,619 6,881 7,220 7,116 8,980 7,961 7,734 8,452 7,376 7,243 10,359 11,579 13,242 19,383 16,009 14,218 15,341 13,252 19,764 17,662 17,586 18,329 8,533 8,900 8,158 8,912 8,912 8,435 9,535 9,780 9,527 8,419 8,431 9,421 10,784 10,679 10,399 10,220 12,214 11,063 16,028 11,779 10,590 19,260 2020 2019 2018 2017 2016 2015 2014 2013 2012 2011 2010 2009 2008 2007 **Source:** Department of Statistics Malaysia and Oil companies **Note** : Measurement in ktoe is based on the Energy Commission's calculation 2002 2004 2003 ktoe Demont of Petroleum Products 2002 2001 2000 8,000 - 000'9 20,000 12,000 --000'014,000 -2,000 – 18,000 – 16,000 – 0-0-19,000 14,000 -2,000 5,000 3.000 1.000 17,000 15,000 13,000 11,000 000'6 0

Figure 18: Export and Import of Petroleum Products

Figure 19: Production of Petroleum Products From Refineries



17,203 1,764 2,498 2,611 17,771 2,616 808 543 24,215 2,812 870 2,761 553 623 536 22,957 2018 2,811 896 2,437 204 448 23,473 226 2,680 625 2,688 798 23,379 2,647 368 2,423 320 909 51 22,760 1,458 854 2,186 167 674 23,750 1,744 1,511 886 647 25 21,859 
 199
 25
 23

 2,084
 1,316
 1,015
 1,019 2,660 2,001 915 736 19,329 2,159 1,023 877 715 16,756 2,471 890 1,019 1,996 791 201 16,562 2,035 1,049 2,798 1,246 712 15,871 1,874 92 589 2009 189 4,437 1,026 750 1,009 16,186 63 797 5,265 831 894 15,566 680′9 820 83 513 2007 846 566 34 14,700 2006 669 254 5,136 844 573 15,193 101 5,547 2005 632 756 783 15,328 123 2004 5,331 707 87 724 709 629 14,226 4,812 2003 86 637 170 730 673 13,409 2002 4,884 810 702 735 95 13,121 1,008 5,009 723 729 644 001 86 12,059 2000 737 104 5,283 675 723 30,000 – 2,500 -27,500 -25,000 -20,000 – 15,000 -12,500 -- 000'5 ktoe 22,500 -17,500 -10,000 -7,500 Ö Co-generations Power Stations Non-Energy Commercial Residential Agriculture Transport Industrial

Note: Oil companies

Figure 20 : Final Consumption for Petroleum Products

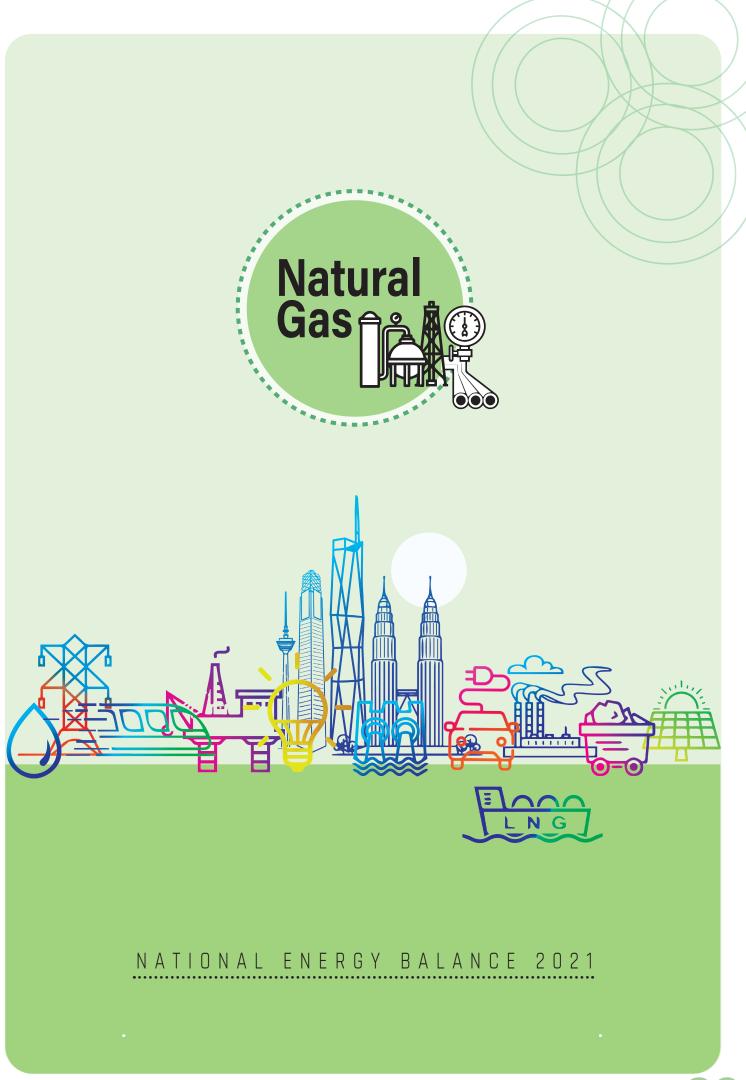


Table 6: Production and Resources of Natural Gas as of 1st January 2021

		Resources	Production	
Region	Trillion	n standard cubic fee	Million standard cubic	
	Associated	d Non-Associated Total		feet per day (MMscf/d)
Peninsular Malaysia	5.885	14.362	20.246	1,813.76
Sabah	1.518	8.157	9.675	777.25
Sarawak	1.971	44.139	46.110	3,952.17
Total	9.374	66.658	76.032	6,543.18

**Source**: PETRONAS **Notes** (\*): Refers to the amount of gas produced/generated from associated fields.

1 cubic feet = 0.028317 cubic metre

Associated Gas: Natural gas produced in association with oil.

Non-Associated Gas: Natural gas produced from a gas reservoir not associated with oil.

Table 7: Gas Processing Plants Capacity, 2021

Refinery Plants	Location	Start-up date	Plant Capacity
PETRONAS LNG Complex	Bintulu, Sarawak	1978	29.3 million tonnes per annum (MTPA)
PETRONAS Gas Processing Plant (GPP)	Kerteh, Terengganu	1984	2,000 million standard cubic feet/day (MMscfd)
Shell Middle Distillate Synthesis (SMDS)	Bintulu, Sarawak	1993	500,000 thousand tonnes/year
PETRONAS Regasification Terminal Sungai Udang (RGTSU)	Sungai Udang, Melaka	2013	500 million standard cubic feet/day (MMscfd)
PETRONAS Floating LNG SATU	Offshore Sabah	2016	1.2 million tonnes per annum (MTPA)
PETRONAS Regasification Terminal Pengerang (RGTP)	Pengerang, Johor	2017	490 million standard cubic feet/day (MMscfd)
PETRONAS Floating LNG DUA	Offshore Sabah	2021	1.5 million tonnes per annum (MTPA)

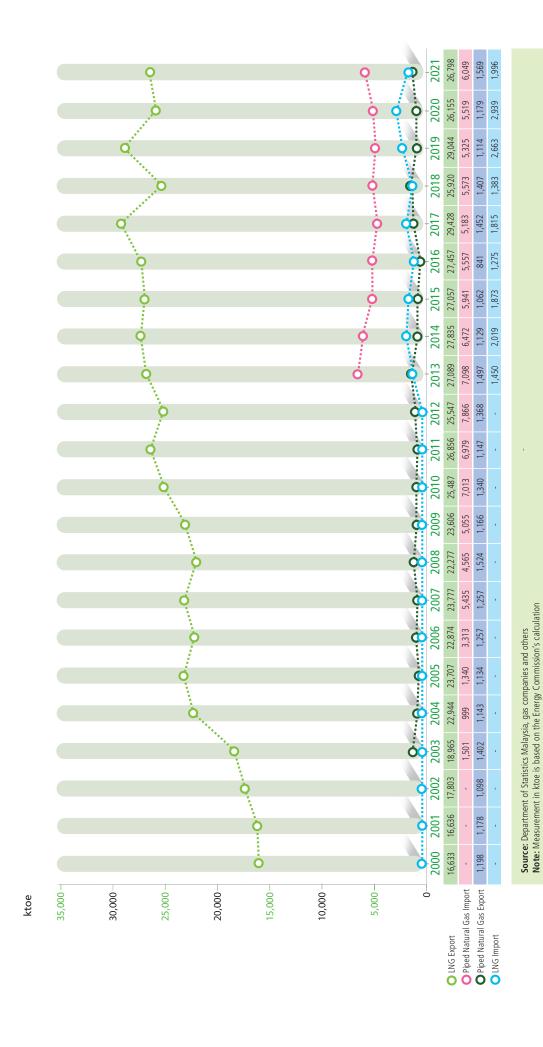
**Source**: PETRONAS, Shell MDS

Table 8: Consumption of Natural Gas in MMscf, 2021

Sectors	Peninsular Malaysia	Sabah	Sarawak	Malaysia
Residential	23	-	-	23
Commercial	407	29	-	435
Industry	250,274	79,153	985	330,412
Non-energy	45,497	59,960	241,811	347,268
Transport	1,343	-	-	1,343
Power Stations	299,565	37,392	26,637	363,594
Co-Generation	2,481	162	14,531	17,174
Total	599,590	176,695	283,965	1,060,250

Source: Power utilities, IPPs, PETRONAS and gas distribution companies

Figure 21: Export and Import of Piped Natural Gas and LNG



1,681 17,231 16,636 17,803 18,965 22,944 24,254 23,450 24,355 22,793 25,004 26,601 28,130 26,231 28,209 28,213 27,722 31,658 29,468 25,920 29,044 26,155 26,798 2021 1,873 1,277 1,815 1,383 2,663 2,939 1,996 1,843 1,438 2,753 2,793 2,521 1,652 1,670 1,578 2,570 2,470 2,523 2,532 2,439 2019 2018 2017 2016 2015 2014 2013 2012 2011 2010 2009 2008 1,500 1,900 2007 2006 1,033 1,779 2002 2004 1,233 2003 Source: Oil and gas companies 1,823 1,949 2002 Regasification Gas-to-Liquid ktoe | • Liquefaction 2001 2000 1,646 -000'042,500 10,000 7,500 35,000 -30,000 25,000-20,000 -17,500 -15,000-12,500 --0000'5 37,500-32,500 27,500 -22,500 -

Figure 22 : Conversion in Gas Plants

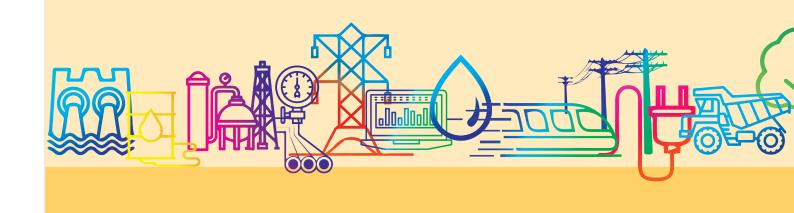
2020 9,841 1,333 1,395 9,193 65 2019 13,072 10,819 7,706 2018 11,542 10,451 1,274 121 8,255 1,038 11,872 9,837 148 2017 6,827 2016 1,094 13,260 6,083 5,989 208 13,378 264 1,739 4,470 2015 4,808 13,860 1,678 4,472 2014 276 4,869 1,650 13,520 5,276 2013 4,488 289 5,336 272 292 4,556 2012 1,697 1,734 10,956 11,533 3,967 2011 7 32 4,300 12,628 2010 1,031 1,661 247 4,310 13,390 1,385 1,995 236 4,544 2009 2 13,651 194 1,030 2,046 2008 5,541 9 12,476 2,112 147 9 5,416 2007 1,431 1,140 28 12,330 2,110 2006 120 5,301 I 12,271 923 95 2002 1,541 5,317 23 2 10,545 54 268 1,476 2 2004 18 4,937 2 2003 10,893 1,616 469 <u>8</u>2 4,207 40 12,424 1,775 2002 128 4 28 3,824 11,922 1,655 4 2001 495 2,937 14 11,580 4 2000 530 1,512 2,327 35,000 15,000--000'012,500 25,000-7,500--000′5 32,500-30,000 27,500-17,500 12,500ktoe 22,500-20,000-Power Stations Co-Generation Non-Energy Commercial Residential Transport Industrial

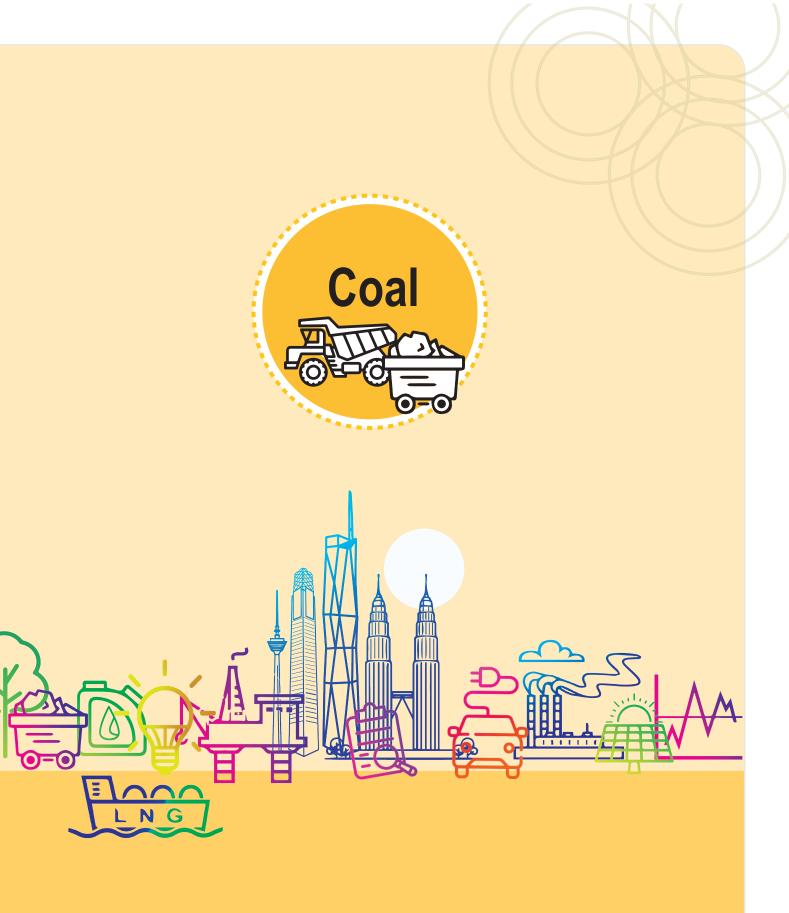
Figure 23: Natural Gas Consumption by Sectors

2021

9,636

8,663





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Table 9: Production and Resources of Coal as of 31st December 2021

Location	Resources (Million Tonnes)	Coal Type	Production
	Measured		(metric tonnes)
SARAWAK 1. Abok & Silantek, Sri Aman 2. Merit-Pila, Kapit 3. Bintulu 4. Mukah - Balingian 5. Tutoh Area	7.25 168.89 6.00 84.15 5.58	Coking Coal, Semi-Anthracite and Anthracite Sub-Bituminous Bituminous (partly coking coal) Lignite, Hydrous Lignite and Sub-Bituminous Sub-Bituminous	32,940 470,050 - 2,607,615
Total	271.87		3,110,605

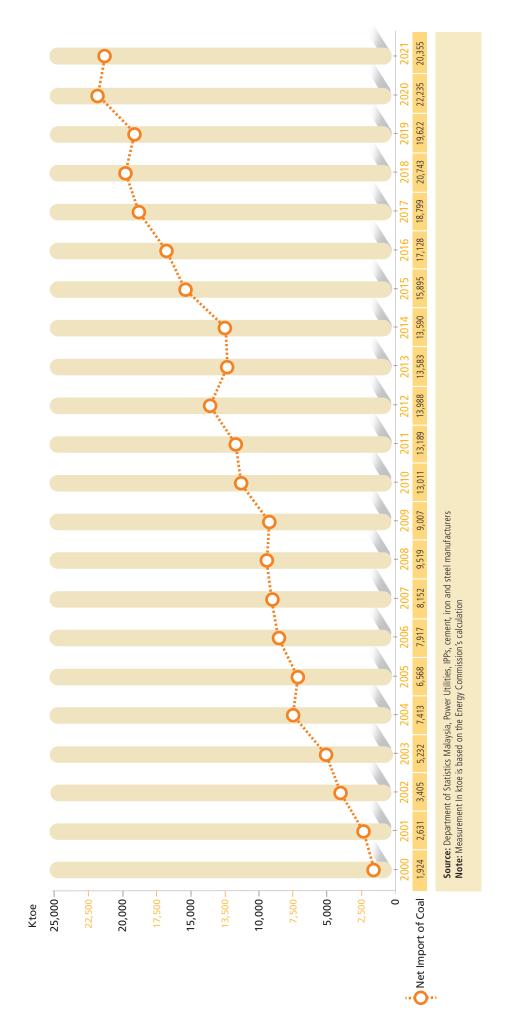
**Source:** Department of Mineral and Geosciences Malaysia

Table 10: Consumption of Coal in metric tonnes, 2021

Sectors	Peninsular Malaysia	Sabah	Sarawak	Malaysia
Industry	2,077,156	-	130,753	2,207,909
Power Stations	31,198,001	-	2,945,823	34,143,824
Total	33,275,158	0	3,076,575	36,351,733

**Source:** Power Utilities, IPPs, cement, iron and steel manufacturers

Figure 24: Net Import of Coal



9,010 12,951 13,013 14,138 13,527 13,648 15,627 17,101 18,967 20,472 19,351 23,451 21,525 1,086 1,212 1,305 1,348 1,335 1,362 1,713 1,613 1,826 1,759 1,744 1,539 1,709 1,778 1,785 1,804 1,808 1,706 1,338 1,392 0. 2018 2019 2016 2014 2015 2009 2010 2011 2012 2013 .o....o....o....o....o 2008 5,327 5,541 5,964 7,486 8,069 2007 2006 Source: Power Utilities, IPPs, cement, iron and steel manufacturers 2004 2005 2003 2556 4,104 2002 Ktoe Power Stations 1,994 2000 1,495 25,000-20,000-10,000 --000'5 15,000-0

Figure 25 : Coal Consumption by Sectors

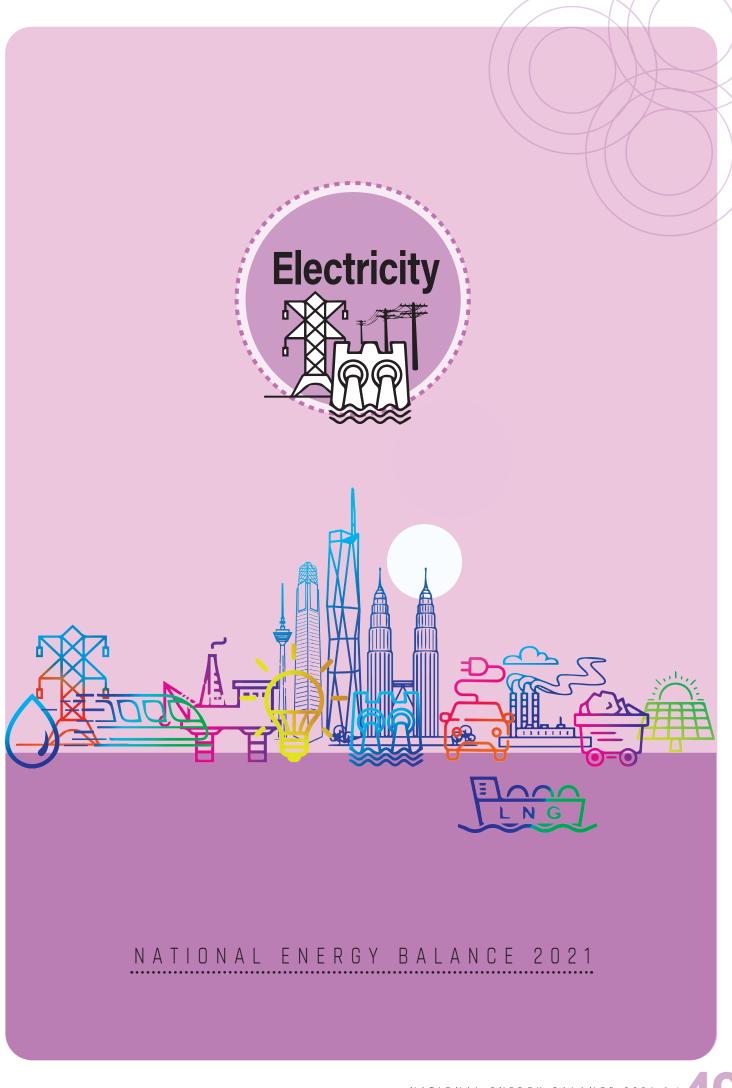


Table 11 : Installed Capacity as of 31st December 2021, in MW

		Major Hydro	Mini Hydro	Natural Gas	Coal	Diesel / MFO	Biomass	Solar	Biogas	Others	Total
	TNB	2,536.1	20.2	1,973.0	0.0	0.0	0.0	0.0	0.0	0.0	4,529.3
	IPPs	0.0	20.0	9,666.8	12,180.0	0.0	0.0	0.0	0.0	0.0	21,866.8
sia	Co-Generation	0.0	0.0	757.5	0.0	0.0	12.4	0.0	0.0	233.9	1,003.8
Malay	Self-Generation	0.0	2.1	9.1	0.0	54.5	131.9	10.7	0.0	0.0	208.3
Peninsular Malaysia	FiT	0.0	67.8	0.0	0.0	0.0	44.9	288.1	114.7	0.0	515.5
Penir	RE Non-FiT	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.0	0.0	0.1
	LSS	0.0	0.0	0.0	0.0	0.0	0.0	859.4	0.0	0.0	859.4
	NEM	0.0	0.0	0.0	0.0	0.0	0.0	426.8	0.0	0.0	426.8
	Sub Total	2,536.1	110.1	12,406.4	12,180.0	54.5	189.2	1,585.1	114.7	233.9	29,410.1
	SESB	72.0	7.6	112.0	0.0	152.4	0.0	29.9	0.0	0.0	373.9
	IPPs	0.0	0.0	1,012.6	0.0	0.0	0.0	0.0	0.0	0.0	1,012.6
	Co-Generation	0.0	0.0	65.0	0.0	0.0	37.0	0.0	0.0	0.0	102.0
Sabah	Self-Generation	0.0	0.0	4.4	0.0	126.2	113.9	0.0	4.6	0.0	249.2
	FiT	0.0	20.0	0.0	0.0	0.0	13.8	34.4	9.6	0.0	77.8
	LSS	0.0	0.0	0.0	0.0	0.0	0.0	50.0	0.0	0.0	50.0
	NEM	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Sub Total	72.0	27.6	1,194.0	0.0	278.6	164.7	114.3	14.2	0.0	1,865.5
	SEB	3,452.0	18.9	1,005.0	1,104.0	102.1	0.0	0.1	0.0	0.0	5,682.1
Sarawak	Co-Generation	0.0	0.0	389.0	0.0	0.0	0.0	0.0	0.0	0.0	389.0
Sara	Self-Generation	0.0	0.0	0.0	0.0	12.5	57.6	0.0	0.5	5.1	75.7
	Sub Total	3,452.0	18.9	1,394.0	1,104.0	114.6	57.6	0.1	0.5	5.1	6,146.8
	Total	6,060.1	156.6	14,994.5	13,284.0	447.7	411.5	1,699.5	129.4	238.9	37,422.3
	Share (%)	16.2%	0.4%	40.1%	35.5%	1.2%	1.1%	4.5%	0.3%	0.6%	100.0%

**Source:** Power Utilities, IPPs, SEDA Malaysia and Ministry of Utility and Telecommunication Sarawak **Note:** Excluding plants that are not in operation

Figure 26 : Installed Capacity As of 31st December 2021

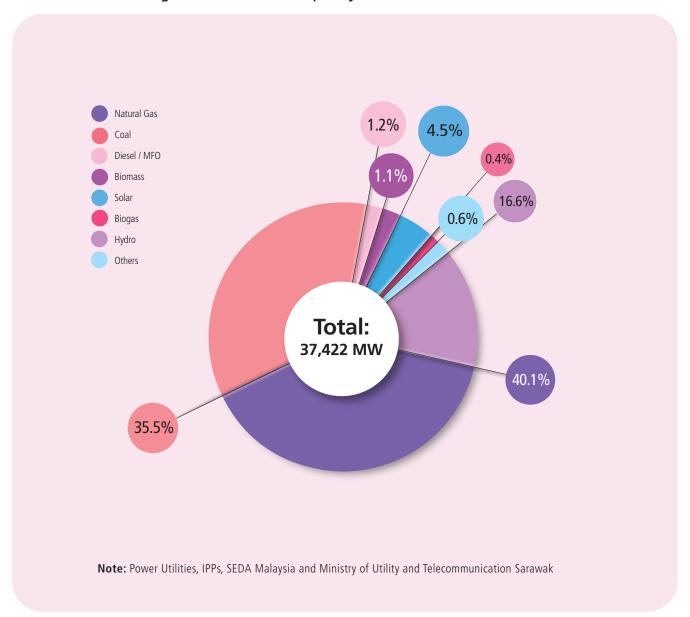


Table 12 : Available Capacity As of 31st December 2021, in MW

	Hydro	Natural Gas	Coal	Diesel / MFO	Biomass / Biogas	Solar	Total
Peninsular Malaysia	2,532.0	11,403.0	11,947.0	0.0	0.0	609.0	26,491.0
Sabah	98.0	968.5	0.0	128.5	35.4	83.6	1,313.9
Sarawak	3,456.9	883.0	1,001.0	98.1	0.0	0.1	5,439.1
Total	6,086.9	13,254.5	12,948.0	226.6	35.4	692.7	33,244.0

Notes: 1. Available Capacity for Peninsular Malaysia is based on Tested Annual Available Capacity (TAAC),

2. Available Capacity for Sabah is based on Dependable Capacity

3. Bakun hydro acquisition by SEB in Q3 2017

**Source:** Power Utilities and IPPs

Figure 27 : Available Capacity As of 31st December 2021

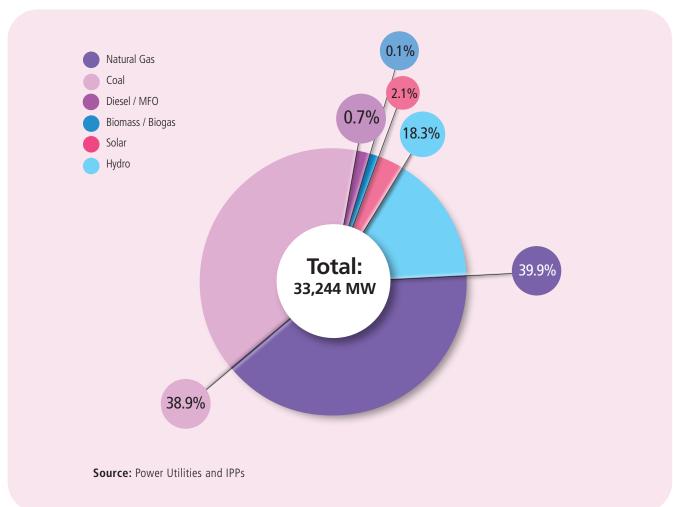


Table 13 : Installed Capacity of Major Hydro Power Stations

Station	Installed Capacity (MW)	Total (MW)
Peninsular Malaysia		
1. Terengganu		
- Stesen Janakuasa Sultan Mahmud Kenyir	4 x 100	400.0
- Stesen Janakuasa Hulu Terengganu	2 x 125	250.0
- Stesen Janakuasa Tembat	2 x 7.5	15.0
2. Perak	••••	
- Stesen Janakuasa Temenggor	4 x 87	348.0
- Stesen Janakuasa Bersia	3 x 24	72.0
- Stesen Janakuasa Kenering	3 x 40	120.0
- Chenderoh	3 x 10.7 + 1 x 8.4	40.5
- Sg. Piah Hulu	2 x 7.3	14.6
- Sg. Piah Hilir	2 x 27	54.0
3. Pahang	••••	
- Stesen Janakuasa Sultan Yussuf, Jor	4 x 25	100.0
- Stesen Janakuasa Sultan Idris II, Woh	3 x 50	150.0
- Stesen Janakuasa Ulu Jelai	2 x 186	372.0
4. Kelantan		
- Pergau	4 x 150	600.0
Subtotal		2,536.1
Sabah		
- Tenom Pangi	3 x 24	72.0
Subtotal		72.0
Sarawak		
- Batang Ai	4 x 27	108.0
- Bakun	8 x 300	2,400.0
- Murum	4 x 236	944.0
Subtotal		3,452.0
Total		6,060.1

**Source:** TNB, SESB and SEB **Notes:** Exclude plants that are not in operation or in rehabilitation.

Table 14: Installed Capacity of Mini Hydro Power Stations

Station	Total(MW)
1. Kedah	
- Sungai Tawar Besar	0.55
- Sungai Mempelam	0.38
- Sungai Mahang	0.45
2. Perak	
- Sungai Tebing Tinggi	0.15
- Sungai Asap	0.11
- Sungai Kinjang	0.33
- Sungai Bil	0.23
- Sungai Kenas	0.50
- Sungai Chempias	0.12
- Sungai Temelong	0.80
3. Pahang	0.00
- Stesen Janakuasa Cameron Highlands Scheme2 -Odak, Habu,Kg Raja, Kg Terla, Robinson Falls	10.60
	0.27
- Sungai Perdak	
- Sungai Mentawak	0.50
- Sungai Pertang	0.34
- Sungai Sia	0.52
- Sungai Sempam	1.25
4. Kelantan	
- Sg Renyok G1	0.80
- Sg Renyok G2	0.80
- Sg Sok	0.56
Sg Lata Rek	0.25
5. Terengganu	
- Sg Berang	0.36
- Sg Cheralak	0.48
Subtotal	20.36
Sabah	
- Sayap (Kota Belud)	1.00
- Melangkap	1.00
- Bombalai (Tawau)	1.00
- Merotai (Tawau)	1.00
- Kiau (Kota Belud)	0.35
- Naradau (Ranau)	1.76
- Carabau (Ranau)	2.00
Subtotal	8.11
Sarawak	0.40
- Sg Pasir	0.40
- Penindin	0.28
- Sebako	0.16
- Lundu	0.14
- Kalamuku 1	0.50
- Kalamuku 2	0.50
- Sg Kota	4.00
- Long Banga*	0.16
Subtotal	6.14
Total	34.61

**Source:** TNB, SESB and SEB **Notes:** 1. \* Micro hydro Project Long Banga owned by SEB
2. Exclude plants that are not in operation or in rehabilitation.

Table 15: Transmission Network in Circuit - Kilometres, 2021

Utility	500 kV	275 kV	132 kV	66 kV
TNB	2,567	9,526	12,760	-
SESB	-	807	2,244	103
SEB	753	3,100	1,200	-

Source: TNB, SESB and SEB

Table 16: Distribution Network in Circuit - Kilometres, 2021

Utility	Overhead Lines	Underground Cables
TNB	392,894	330,241
SESB	12,820	1,710
SEB	28,427	10,320

Source: TNB, SESB and SEB

Table 17 : Gross Generation, Consumption, Available Capacity, Peak Demand and Reserve Margin for Electricity in Malaysia, 2021

Region	Electricity Gross Generation		Electricity Consumption		Available Capacity**	Peak Demand	Reserve Margin
	GWh	%	GWh	%	MW	MW	%
Peninsular Malaysia	138,423	77.5	118,365	76.5	26,491	18,585	42.5
Sarawak	32,881	18.4	30,446	19.7	5,439	4,107	32.4
Sabah*	7,276	4.1	5,894	3.8	1,314	1,003	31.0
Total	178,580	100.0	154,705	100.0	33,244		

Source: TNB and IPPs, SESB and SEB

**Notes:** 1. Most diesel units in SESB are aged sets hence they are derated due to thermal limitations. Therefore, during operational state, some generating units are not available due to maintenance outages as well as random breakdowns; the actual operation capacity available to system operation for dispatch was very limited.

3. Peak demand for Sarawak is the co-incidental peak

<sup>2.</sup> Available Capacity for Peninsular Malaysia was based on Tested Annual Available Capacity (TAAC), Available Capacity for Sabah is based on Dependable Capacity

Figure 28: Energy Input in Power Stations, 2021

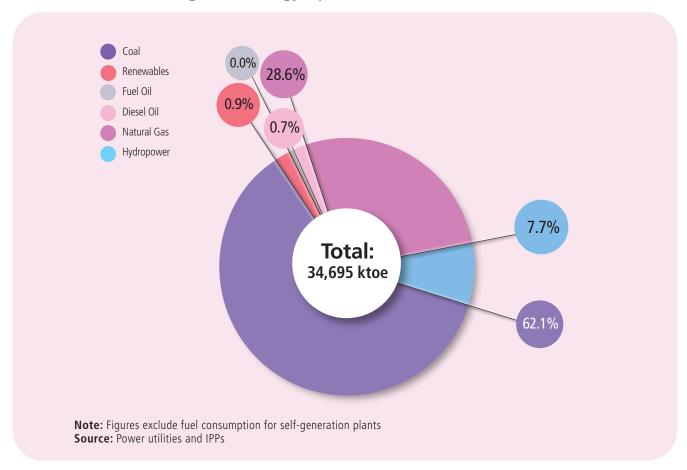


Figure 29: Generation Mix by Fuel Types, 2021

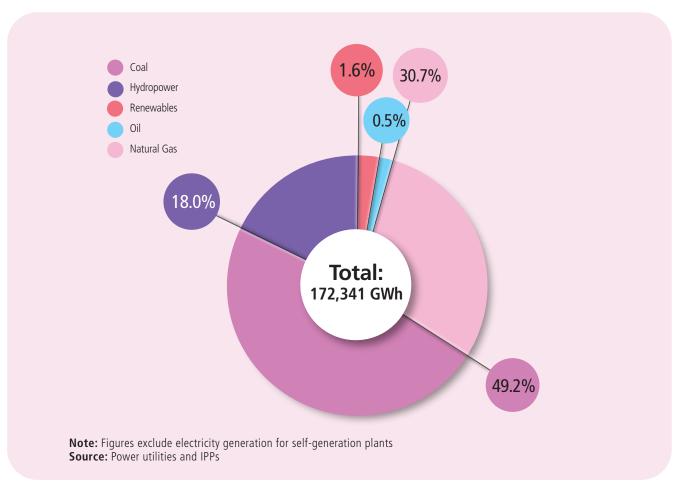


Table 18 : Electricity Consumption by Sectors in GWh

Region	Industry		Commercial		Residential		Transport		Agriculture		Total
	GWh	%	GWh	%	GWh	%	GWh	%	GWh	%	GWh
Peninsular Malaysia	50,345	65.6	33,974	87.7	33,010	86.5	353	100.0	682.9	100.0	118,365
Sarawak	24,849	32.4	2,621	6.8	2,976	7.8	-	-	-	-	30,446
Sabah	1,561	2.0	2,166	5.6	2,167	5.7	-	-	-	-	5,894
Total	76,756	100.0	38,761	100.0	38,153	100.0	353	100.0	683	100.0	154,705

Source: Power utilities, IPPs and Self-Generators

Figure 30: Electricity Consumption by Sectors in 2021

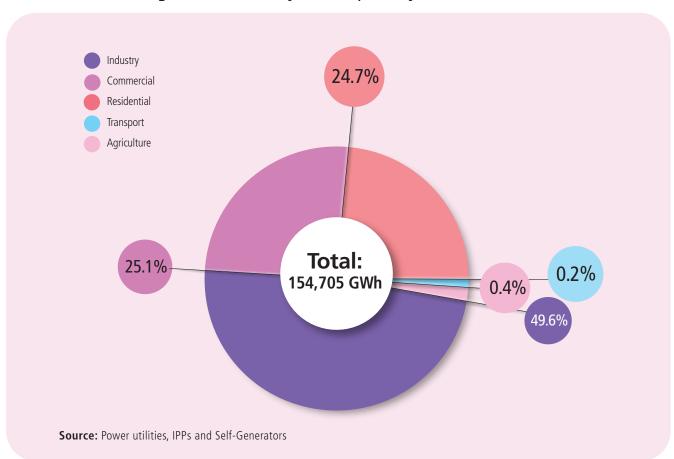


Figure 31: Electricity Consumption by Sectors in 2021

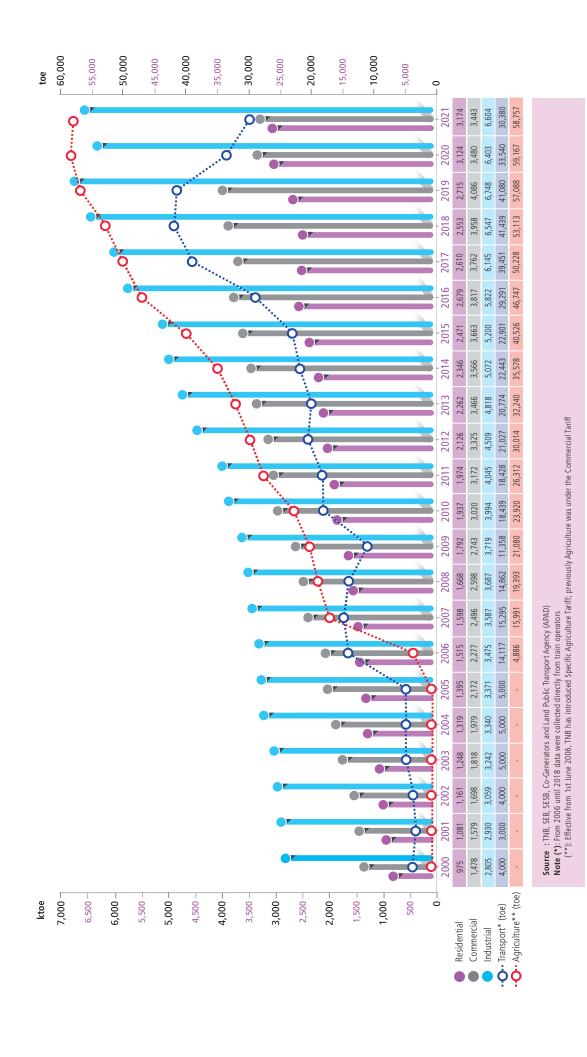


Table 19 : Electricity Generation and Installed Capacity of Renewable Energy by Public Licensee by Region in 2021

Region	Type of Prime Mover	Installed Capacity (MW)	Unit Generated (MWh)
	Major Hydro - TNB	2,536.10	6,798,789
	Mini Hydro - IPP	20.00	111,483
	Mini Hydro - FiT	67.80	271,820
	Mini Hydro - TNB	20.16	41,421
Peninsular Malaysia	Solar - FiT	288.13	402,308
ividiaysia	Solar - LSS	859.36	1,546,596
	Solar - NEM	426.84	523,472
	Biogas - FiT	114.71	422,153
	Biomass - FiT	44.85	106,699
	Subtotal	4,377.94	10,224,742
	Major Hydro - SESB	72.00	360,014
	Mini Hydro-SESB	7.60	14,752
	Mini Hydro - FiT	20.00	17,289
	Solar - FiT	34.38	48,933
Sabah	Solar - LSS	50.00	79,910
	Biogas - FiT	9.60	32,988
	Biomass - FiT	13.80	53,690
	Solar -NEM	0.03	42
	Biomass - Public Co-Gen	29.45	35,361
	Subtotal	236.86	642,980
	Major Hydro - SEB	3,452.00	23,336,010
	Mini Hydro -SEB	18.92	30,260
Sarawak	Solar	0.09	74
	Subtotal	3,471.01	23,366,344
	Grand Total	8,085.81	34,234,066

**Source:** Energy Commission, TNB, SESB, SEB, Ministry of Utility and Telecommunication Sarawak and SEDA Malaysia **Notes:** 1. Public Licensee is a licensee generates for his own use as well as to supply to others 2. NEM Generation data is based on net generation exported to the grid

Table 20 : Electricity Generation and Installed Capacity of Renewable Energy by Private Licensee by Region in 2021

Region	Type of Prime Mover	Installed Capacity (MW)	Unit Generated (MWh)
	Biomass - Private Co-Gen	12.44	13,306
	Biomass - Self-Gen	131.95	249,267
Peninsular Malaysia	Solar - Self-Gen	10.66	13,430
	Mini Hydro-Self-Gen	2.13	4,116
	Subtotal	157.18	280,119
	Solar - SESB	29.88	24,342
	Biomass - Private Co-Gen	7.50	7,396
Sabah	Biomass - Self-Gen	113.92	125,705
	Biogas - Self-Gen	4.64	13,471
	Subtotal	155.94	170,914
	Biomass - Self-Gen	57.60	96,342
Caraviale	Biogas-Self -Gen	0.50	1,004
Sarawak	Subtotal	58.10	97,346
	Grand Total	371.23	548,379

**Source:** Energy Commission and Ministry of Utility and Telecommunication Sarawak **Note:** 1. Private Licensee is a licensee that generates electricity for his own use only

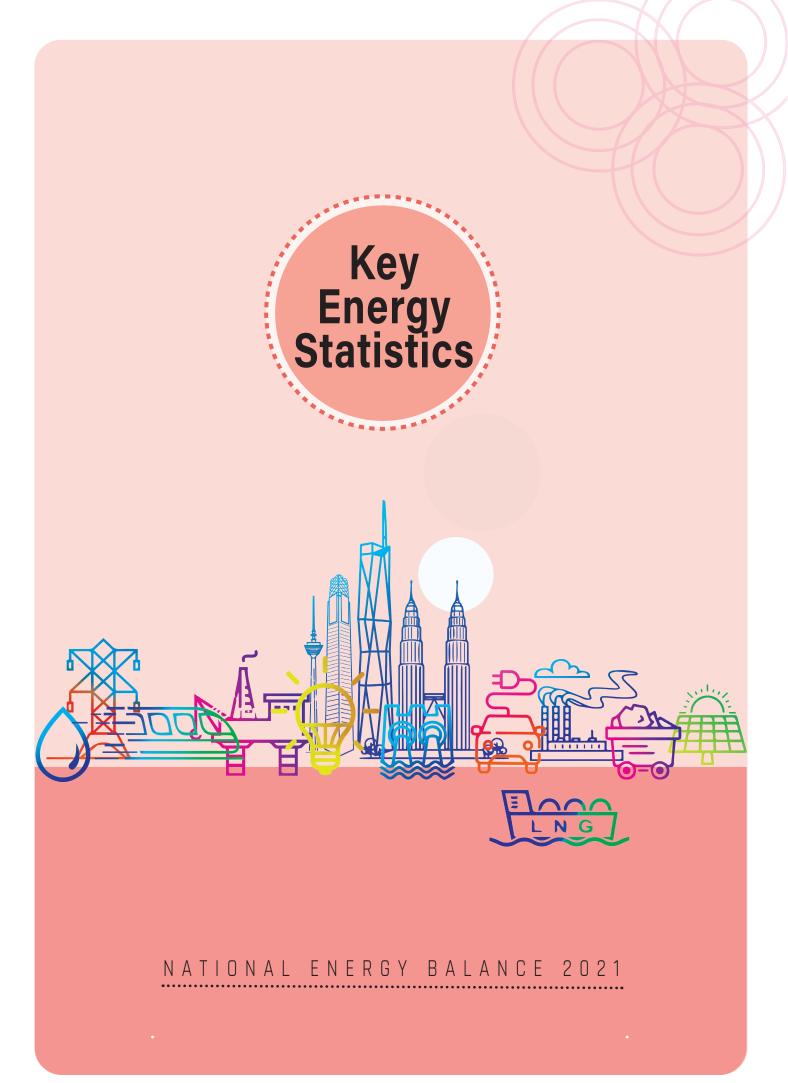


Table 21 : Primary Energy Supply in ktoe

		œ					(%)		Share (	%)	
	Crude Oil	Petroleum Products & Others	Natural Gas	Coal & Coke	Hydropower & Renewables	Total	Annual Growth Rate (%)	Crude Oil and Petroleum Products & Others	Natural Gas	Coal & Coke	Hydropower & Renewables
2000	21,673	(1,431)	26,370	2,486	599	49,697	14.2	40.7	53.1	5.0	1.2
2001	23,590	(1,917)	25,649	2,970	607	50,899	2.4	42.6	50.4	5.8	1.2
2002	22,647	(523)	26,101	3,642	456	52,323	2.8	42.3	49.9	7.0	0.9
2003	25,344	(1,408)	27,257	5,316	435	56,944	8.8	42.0	47.9	9.3	0.8
2004	25,335	(82)	29,145	7,109	501	62,008	8.9	40.7	47.0	11.5	0.8
2005	24,339	(243)	33,913	6,889	446	65,344	5.4	36.9	51.9	10.5	0.7
2006	24,910	(1,671)	34,917	7,299	554	66,009	1.0	35.2	52.9	11.1	0.8
2007	26,571	(1,190)	36,639	8,848	558	71,426	8.2	35.5	51.3	12.4	0.8
2008	26,776	(1,780)	39,289	9,782	642	74,709	4.6	33.5	52.6	13.1	0.9
2009	26,386	96	35,851	10,623	574	73,530	(1.6)	36.0	48.8	14.4	0.8
2010	22,487	2,521	35,447	14,777	540	75,772	3.0	33.0	46.8	19.5	0.7
2011	24,679	2,224	35,740	14,772	680	78,095	3.1	34.4	45.8	18.9	0.9
2012	28,053	1,449	38,647	15,882	1,092	85,123	9.0	34.7	45.4	18.7	1.3
2013	27,154	5,320	39,973	15,067	1,532	89,046	4.6	36.5	44.9	16.9	1.7
2014	26,765	6,658	40,113	15,357	1,798	90,691	1.8	36.9	44.2	16.9	2.0
2015	24,971	4,865	41,853	17,406	2,017	91,112	0.5	32.7	45.9	19.1	2.2
2016	27,757	3,570	41,257	18,744	2,420	93,747	2.9	33.4	44.0	20.0	2.6
2017	27,471	1,909	41,200	20,771	2,994	94,345	0.6	31.1	43.7	22.0	3.2
2018	25,735	3,694	40,939	22,280	3,261	95,909	1.7	30.7	42.7	23.2	3.4
2019	25,523	7,290	41,461	21,057	3,349	98,680	2.9	33.3	42.0	21.3	3.4
2020	23,101	2,672	39,939	24,788	3,693	94,194	(4.5)	27.4	42.4	26.3	3.9
2021	23,913	1,338	42,296	22,917	3,937	94,401	0.2	26.7	44.8	24.3	4.2

Table 22 : Net Import and Export of Energy in ktoe

	Net Export of Crude Oil	Net Export of LNG	Net Export of Natural Gas	Net Export of Electricity	Net Import of Petroleum products	Net Import of coal and Coke		
2000	10,036	16,633	1,198	-	(1,914)	1,924		
2001	9,128	16,636	1,163	-	(2,019)	2,631		
2002	11,017	17,803	1,098	3	(936)	3,405		
2003	10,826	18,965	(99)	17	(1,856)	5,232		
2004	11,292	22,944	144	45	68	7,413		
2005	10,963	22,299	(206)	192	(474)	6,568		
2006	9,342	22,873	(2,404)	200	(1,798)	7,917		
2007	7,509	23,777	(4,140)	195	(1,329)	8,152		
2008	6,482	22,277	(3,041)	41	(1,609)	9,519		
2009	6,517	23,606	(3,889)	8	(1,177)	9,007		
2010	9,365	26,857	(4,183)	(32)	1,930	13,011		
2011	2,300	26,856	(5,832)	(31)	2,159	13,189		
2012	1,993	25,547	(6,498)	(7)	2,458	13,988		
2013	1,684	25,639	(5,602)	(16)	7,400	13,583		
2014	2,051	25,816	(5,343)	-	5,611	13,590		
2015	7,696	25,145	(4,879)	(1)	3,998	15,895		
2016	5,751	26,182	(4,716)	57	3,128	17,128		
2017	4,823	27,613	(3,731)	96	2,189	18,799		
2018	5,773	24,537	(4,167)	128	3,735	20,743		
2019	2,177	26,381	(4,211)	143	5,882	19,622		
2020	3,635	23,216	(4,340)	29	1,997	22,235		
2021	2,328	24,802	(4,480)	246	(930)	20,355		
•••••								

Table 23: Conversion in Gas Plants in ktoe

	Input:		Gas Plants	
	Natural Gas	Liquefaction	Regasification	Gas-to-Liquid
2000	26,093	17,231	NA	1,646
2001	25,703	16,636	NA	1,823
2002	25,571	17,803	NA	1,949
2003	27,940	18,965	NA	1,233
2004	33,176	22,944	NA	1,033
2005	36,447	24,254	NA	1,779
2006	35,378	23,450	NA	1,500
2007	38,141	24,355	NA	1,900
2008	38,193	22,793	NA	1,843
2009	37,098	25,004	NA	1,438
2010	40,246	26,601	NA	2,753
2011	40,737	28,130	NA	2,793
2012	40,042	26,231	NA	2,521
2013	39,678	28,209	NA	1,652
2014	39,193	28,213	NA	1,670
2015	40,773	39,957	1,873	1,578
2016	39,665	31,658	1,277	2,570
2017	38,296	29,468	1,815	2,470
2018	32,980	25,920	1,383	2,523
2019	33,968	29,044	2,663	2,532
2020	34,410	26,155	2,939	2,439
2021	37,002	26,798	1,996	1,681

**Note:** 1. NA means not applicable

Liquefaction refers to quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.
 Regasification refers to quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.

<sup>4.</sup> Gas-to-Liquid refers to a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.

Table 24 : Conversion in Refineries in ktoe

	Inpu	ıt:					Outp	out:				
	Local Crude Oil	Imported Crude Oil & Others	Total Input	Petrol	Diesel	Fuel Oil	Kerosene	ATF & AV GAS	LPG	Non - Energy	Refinery Gas	Total Output
2000	15,421	6,743	22,164	3,893	8,059	2,532	239	2,660	838	2,492	241	20,954
2001	13,299	10,546	23,845	4,623	8,462	2,269	283	2,954	875	3,020	331	22,817
2002	14,838	8,032	22,870	4,460	8,401	2,332	414	2,570	897	2,127	294	21,495
2003	17,127	8,322	25,449	4,584	9,062	1,763	983	2,367	932	2,623	262	22,576
2004	16,810	8,764	25,574	4,724	9,611	1,813	591	2,693	897	2,455	215	22,999
2005	18,216	6,271	24,487	4,245	9,161	1,777	521	2,553	822	2,157	202	21,438
2006	16,797	8,113	24,910	4,607	8,752	1,933	537	2,938	1,118	2,750	849	23,484
2007	17,320	9,251	26,571	5,285	9,033	1,990	234	3,138	1,228	3,461	938	25,307
2008	18,638	8,138	26,776	5,066	9,364	1,994	245	3,139	1,208	4,475	991	26,482
2009	20,685	5,812	26,497	4,052	9,415	1,144	565	3,085	732	5,905	195	25,093
2010	14,003	8,706	22,709	3,873	8,369	327	483	2,891	697	4,357	209	21,206
2011	14,874	9,904	24,777	3,599	8,925	571	419	3,457	665	4,572	1,659	23,867
2012	17,213	10,347	27,560	4,708	10,033	1,608	654	3,918	702	4,318	197	26,138
2013	17,365	9,289	26,654	4,702	11,063	1,286	387	2,750	1,252	3,089	195	24,724
2014	16,351	10,066	26,417	4,918	9,725	2,340	100	2,916	1,102	2,826	192	24,119
2015	17,249	7,327	24,575	5,031	9,890	1,692	6	2,841	780	3,869	172	24,281
2016	18,170	9,353	27,524	5,044	9,988	1,479	4	2,548	1,285	4,339	201	24,888
2017	17,647	9,605	27,252	8,253	9,877	1,725	10	3,255	832	3,100	174	27,226
2018	16,144	9,409	25,553	5,524	9,665	2,432	18	3,451	900	2,550	130	24,670
2019	17,209	7,999	25,208	5,317	8,484	1,388	8	3,470	560	3,708	147	23,082
2020	15,739	7,235	22,974	5,089	9,199	1,204	12	2,459	672	1,954	156	20,745
2021	17,828	6,069	23,897	6,760	6,157	1,497	10	2,386	1,755	2,762	155	21,483

Table 25 : Conversion in Power Stations (Exclude Co-Generation & Private Licensed Plants) in ktoe

			Inp	ut:				(%)		Inp	ut Shar	e (%)		Output:
	Fuel Oil	Diesel Oil	Natutral Gas	Hydro Power	Coal	Renewables	Total Input	Annual Growth Rate (%)	Fuel and Diesel Oil	Natural Gas	Hydo Power	Coal & Coke	Renewables	Total Electricity Generated
2000	592	191	11,580	599	1,495	-	14,457	9.0	5.4	80.1	4.1	10.3	-	5,731
2001	730	278	11,922	607	1,994	-	15,531	7.4	6.5	76.8	3.9	12.8	-	5,940
2002	1,363	476	12,424	456	2,556	-	17,275	11.2	10.6	71.9	2.6	14.8	-	6,191
2003	289	340	10,893	435	4,104	-	16,061	(7.0)	3.9	67.8	2.7	25.6	-	6,568
2004	274	272	10,545	501	5,327	-	16,919	5.3	3.2	62.3	3.0	31.5	-	6,716
2005	275	298	12,271	446	5,541	-	18,831	11.3	3.0	65.2	2.4	29.4	-	6,706
2006	171	617	12,524	554	5,964	-	19,830	5.3	4.0	63.2	2.8	30.1	-	7,240
2007	199	314	12,549	558	7,486	-	22,842	6.4	2.4	59.5	2.6	35.5	-	8,385
2008	181	299	13,651	642	8,069	-	22,842	8.2	2.1	59.8	2.8	35.3	-	8,422
2009	205	384	13,390	574	9,010	-	23,563	3.2	2.5	56.8	2.4	38.2	-	8,531
2010	125	415	12,628	540	12,951	-	26,659	13.1	2.0	47.4	2.0	48.6	-	9,404
2011	1,103	981	10,977	656	13,013	-	26,730	0.3	7.8	41.1	2.5	48.7	-	10,193
2012	550	811	11,533	779	14,138	80	27,891	4.3	4.9	41.4	2.8	50.7	0.3	11,032
2013	392	623	13,520	1,003	13,527	208	29,273	5.0	3.5	46.2	3.4	46.2	0.7	11,630
2014	269	622	13,860	1,152	13,648	171	29,722	1.5	3.0	46.6	3.9	45.9	0.6	12,227
2015	101	279	13,378	1,346	15,627	166	30,898	4.0	1.2	43.3	4.4	50.6	0.5	12,393
2016	155	165	13,260	1,723	17,101	168	32,572	5.4	1.0	40.7	5.3	52.5	0.5	12,944
2017	99	147	11,872	2,287	18,967	184	33,556	3.0	0.7	35.4	6.8	56.5	0.5	13,375
2018	17	187	11,542	2,265	20,472	276	34,759	3.6	0.6	33.2	6.5	58.9	0.8	13,939
2019	19	517	13,072	2,251	19,351	287	35,497	2.1	1.5	36.8	6.3	54.5	0.8	13,127
2020	12	154	9,841	2,348	23,451	367	36,172	1.9	0.5	27.2	6.5	64.8	1.0	14,433
2021	8	236	9,936	2,676	21,525	314	34,695	(2.3)	0.7	28.6	7.7	62.0	0.9	14,828

Table 26 : Final Energy Consumption by Sectors in ktoe

	Industrial	Transport	Resdential and Commercial	Non-Energy Use	Agriculture	Total	AnnuAl Growth Rate (%)	Industrial including Agiculture & Non - Energy	Industry GDP*	Industyry Energy Intensity (toe/RM Million at 2015 Prices)
2000	11,406	12,071	3,868	2,250	104	29,699	9.1	13,760	323,348	42.55
2001	11,852	13,137	4,048	2,378	98	31,513	6.1	14,328	315,054	45.48
2002	12,854	13,442	4,387	2,511	96	33,290	5.6	15,461	327,133	47.26
2003	13,472	14,271	4,399	2,345	98	34,585	3.9	15,915	351,628	45.26
2004	14,914	15,385	4,754	2,183	87	37,323	7.9	17,184	376,085	45.69
2005	15,583	15,293	5,134	2,173	101	38,284	2.6	17,857	388,442	45.97
2006	15,248	14,819	5,424	2,819	258	38,568	0.7	18,325	406,056	45.13
2007	16,454	15,717	6,197	2,957	281	41,606	7.9	19,692	417,734	47.14
2008	16,205	16,395	6,205	2,876	287	41,968	0.9	19,368	420,639	46.04
2009	14,312	16,119	6,336	3,868	211	40,846	(2.7)	18,391	395,287	46.53
2010	12,928	16,828	6,951	3,696	1,074	41,477	1.5	17,698	424,530	41.69
2011	12,100	17,070	6,993	6,377	916	43,456	4.8	19,393	438,593	44.22
2012	13,919	19,757	7,065	7,497	1,053	49,291	13.4	22,469	456,449	49.23
2013	13,496	22,357	7,403	7,277	1,051	51,584	4.7	21,824	471,292	46.31
2014	13,162	24,327	7,459	6,217	1,045	52,210	1.2	20,424	495,773	41.20
2015	13,971	23,435	7,600	5,928	895	51,829	(0.7)	20,794	518,360	40.12
2016	16,019	24,004	8,051	8,729	415	57,219	10.4	25,164	532,752	47.23
2017	17,463	24,039	7,796	12,517	674	62,489	9.2	30,654	559,332	54.80
2018	19,046	23,555	7,773	13,262	1,021	64,657	3.5	33,329	574,231	58.04
2019	18,921	25,004	8,000	13,631	927	66,483	2.8	33,479	587,196	57.02
2020	17,714	18,660	8,123	11,805	867	57,169	(14.0)	30,386	553,448	54.90
2021	19,157	18,095	8,084	10,869	1,045	57,250	0.1	31,070	580,446	53.53

Note (\*): 1. Defined as total GDP for Agriculture, Forestry and Fishing, Mining and Quarrying, Manufacturing and Construction 2. Industry GDP for year 2000-2014 was calculated by the Energy Commission

Table 27 : Final Energy Consumption by Type of Fuel in ktoe

	Petroleum Products and Others	Electricity	Gas for Non-Energy	Gas for Heating	Natural Gas	Coal & Coke	Total	Total (excl. Non-Energy)	Annual Growth Rate (%)
2000	19,582	5,263	1,512	2,350	3,862	991	29,698	28,186	8.0
2001	20,323	5,594	1,655	2,965	4,620	977	31,514	29,859	5.9
2002	20,638	5,922	1,775	3,868	5,643	1,086	33,289	31,514	5.5
2003	21,175	6,313	1,616	4,270	5,886	1,212	34,586	32,970	4.6
2004	22,886	6,642	1,476	5,014	6,490	1,305	37,323	35,847	8.7
2005	23,012	6,944	1,541	5,440	6,981	1,348	38,285	36,744	2.5
2006	22,398	7,272	2,120	5,442	7,562	1,335	38,567	36,447	(0.8)
2007	24,852	7,683	2,112	5,597	7,709	1,362	41,606	39,494	8.4
2008	24,451	7,986	2,046	5,772	7,818	1,713	41,968	39,922	1.1
2009	24,145	8,286	1,995	4,807	6,802	1,613	40,846	38,851	(2.7)
2010	24,403	8,993	1,661	4,593	6,254	1,826	41,476	39,815	2.5
2011	23,946	9,236	3,906	4,609	8,515	1,759	43,456	39,550	(0.7)
2012	27,329	10,011	5,336	4,870	10,206	1,744	49,290	43,954	11.1
2013	29,379	10,590	5,276	4,800	10,076	1,539	51,584	46,308	5.4
2014	29,817	11,042	4,472	5,168	9,641	1,709	52,209	47,737	3.1
2015	29,087	11,397	4,470	5,096	9,566	1,778	51,829	47,359	(0.8)
2016	30,737	12,394	6,083	6,221	12,304	1,785	57,219	51,136	8.0
2017	31,241	12,607	9,837	7,001	16,838	1,804	62,490	52,653	3.0
2018	30,845	13,153	10,451	8,400	18,851	1,808	64,657	54,206	2.9
2019	32,483	13,647	10,819	7,828	18,647	1,706	66,483	55,664	2.7
2020	26,100	13,100	9,193	7,438	16,631	1,338	57,169	47,976	(13.8)
2021	24,731	13,311	9,105	8,710	17,815	1,392	57,250	48,145	0.4

Table 28 : Final Consumption for Petroleum Products in ktoe

	Diesel	Petrol	Fuel Oil	LPG	Kerosene	ATF & AV Gas	Non-Energy & Others	Total
2000	7,627	6,387	1,875	1,362	131	1,574	625	19,581
2001	8,116	6,827	1,497	1,392	99	1,762	630	20,323
2002	8,042	6,948	1,589	1,542	92	1,785	639	20,637
2003	8,539	7,360	1,256	1,437	93	1,852	639	21,176
2004	9,262	7,839	1,463	1,542	86	2,056	637	22,885
2005	8,672	8,211	1,953	1,510	81	2,010	574	23,011
2006	8,540	7,517	1,901	1,520	79	2,152	684	22,393
2007	9,512	8,600	2,202	1,474	76	2,155	832	24,851
2008	9,167	8,842	1,963	1,475	75	2,112	818	24,452
2009	8,634	8,766	1,291	2,506	30	2,120	799	24,146
2010	8,388	9,560	478	2,920	19	2,380	657	24,402
2011	8,712	8,155	414	2,892	19	2,553	1,178	23,923
2012	9,410	10,843	768	2,892	38	2,521	743	27,215
2013	9,568	12,656	329	2,946	31	2,998	662	29,190
2014	10,161	12,705	246	2,632	23	3,158	592	29,517
2015	9,377	12,804	498	2,261	4	3,134	621	28,699
2016	9,254	13,411	513	3,497	5	3,019	650	30,348
2017	9,388	13,437	579	3,514	5	3,220	719	30,862
2018	9,756	13,041	387	3,309	6	3,121	789	30,409
2019	10,583	13,811	446	3,017	12	3,261	705	31,835
2020	8,516	11,188	338	3,423	32	1,199	613	25,309
2021	8,800	10,529	342	2,637	59	985	552	23,905

Table 29 : Selected Energy and Economic Indicators (2000–2021)

	Table 29 : Selected Energy and Economic Indicators (2000-2021)										
								Ave	rage Annua	al Growth (	%)
	GDP at Current Prices (RM Million)*	GDP at 2015 Prices (RM Million)*	Population ('000 people)*	Primary Energy Supply (ktoe)	Final Energy Consumption (ktoe)	Electricity Consumption (ktoe)	Electricity Consumption (GWh)	GDP at 2015 Prices	Primary Energy Supply	Final Energy Consumption	Electricity Consumption
2000	370,817	579,073	23,495	49,697	29,699	5,263	61,168	8.86	14.21	9.08	9.30
2001	366,841	582,071	24,031	50,899	31,515	5,594	65,015	0.52	2.42	6.11	6.29
2002	398,714	613,450	24,543	52,323	33,289	5,922	68,827	5.39	2.80	5.63	5.86
2003	435,708	648,960	25,038	56,944	34,586	6,313	73,371	5.79	8.83	3.90	6.60
2004	493,223	692,981	25,542	62,008	37,323	6,642	77,195	6.78	8.89	7.91	5.21
2005	543,578	729,932	26,046	65,344	38,285	6,944	80,705	5.33	5.38	2.58	4.55
2006	596,784	770,698	26,550	66,009	38,567	7,272	84,517	5.58	1.02	0.74	4.72
2007	665,340	819,242	27,058	71,426	41,606	7,683	89,294	6.30	8.21	7.88	5.65
2008	769,949	858,826	27,568	74,709	41,968	7,986	92,815	4.83	4.60	0.87	3.94
2009	712,857	845,828	28,082	73,530	40,845	8,286	96,302	(1.51)	(1.58)	(2.68)	3.76
2010	821,434	908,629	28,589	75,772	41,476	8,993	104,519	7.42	3.05	1.54	8.53
2011	911,733	956,731	29,062	78,095	43,455	9,235	107,331	5.29	3.07	4.77	2.69
2012	971,252	1,009,097	29,510	85,124	49,291	10,011	116,350	5.47	9.00	13.43	8.40
2013	1,018,614	1,056,462	30,214	89,046	51,583	10,590	123,079	4.69	4.61	4.65	5.78
2014	1,106,443	1,119,920	30,709	90,691	52,209	11,042	128,333	6.01	1.85	1.21	4.27
2015	1,176,941	1,176,941	31,186	90,441	51,829	11,397	132,464	5.09	(0.28)	(0.73)	3.22
2016	1,249,698	1,229,312	31,634	93,747	57,219	12,394	144,042	4.45	3.66	10.40	8.74
2017	1,372,310	1,300,769	32,023	94,345	62,489	12,607	146,521	5.81	0.64	9.21	1.72
2018	1,447,760	1,363,766	32,382	95,909	64,658	13,153	152,867	4.84	1.66	3.47	4.33
2019	1,512,738	1,423,952	32,523	98,681	66,483	13,647	158,608	4.41	2.89	2.82	3.76
2020	1,418,000	1,345,144	32,584	94,194	57,169	13,100	152,250	(5.53)	(4.55)	(14.01)	(4.01)
2021	1,548,898	1,390,644	32,576	94,401	57,250	13,311	154,705	3.38	0.22	0.14	1.61

**Source (\*):** GDP and Population data is from the Department of Statistics Malaysia **Note:** GDP at 2015 Prices (RM Million) for 2000 until 2014 was calculated by the Energy Commission

	Per (	Capita			Energy	Intensity		Energy E	lasticity
GDP at Current Prices (RM) per Capita	Primary Energy Supply (toe) per Capita	Final Energy Consumption (toe) per Capita	Elecricity Consumption (kWh) per Capita	Primary Energy Supply (toe/GDP at 2015 Prices (RM Million))	Final Energy Consumption (toe/GDP at 2015 Prices (RM Million))	Electricity Consumption (toe/GDP at 2015 Prices (RM Million))	Electricity Consumption (GWh/GDP at 2015 Prices (RM Million))	Final Energy	Electricity
15,783	2.12	1.26	2,603	85.82	51.29	9.09	0.106	1.02	1.05
15,265	2.12	1.31	2,705	87.44	54.14	9.61	0.112	11.81	12.15
16,246	2.13	1.36	2,804	85.29	54.27	9.65	0.112	1.04	1.09
17,402	2.27	1.38	2,930	87.75	53.29	9.73	0.113	0.67	1.14
19,310	2.43	1.46	3,022	89.48	53.86	9.58	0.111	1.17	0.77
20,870	2.51	1.47	3,099	89.52	52.45	9.51	0.111	0.48	0.85
22,478	2.49	1.45	3,183	85.65	50.04	9.44	0.110	0.13	0.85
24,589	2.64	1.54	3,300	87.19	50.79	9.38	0.109	1.25	0.90
27,929	2.71	1.52	3,367	86.99	48.87	9.30	0.108	0.18	0.82
25,385	2.62	1.45	3,429	86.93	48.29	9.80	0.114	1.77	(2.48)
28,733	2.65	1.45	3,656	83.39	45.65	9.90	0.115	0.21	1.15
31,372	2.69	1.50	3,693	81.63	45.42	9.65	0.112	0.90	0.51
32,913	2.88	1.67	3,943	84.36	48.85	9.92	0.115	2.45	1.54
33,713	2.95	1.71	4,074	84.29	48.83	10.02	0.117	0.99	1.23
36,031	2.95	1.70	4,179	80.98	46.62	9.86	0.115	0.20	0.71
37,739	2.90	1.66	4,248	76.84	44.04	9.68	0.113	(0.14)	0.63
39,505	2.96	1.81	4,553	76.26	46.55	10.08	0.117	2.34	1.96
42,854	2.95	1.95	4,576	72.53	48.04	9.69	0.113	1.58	0.30
44,708	2.96	2.00	4,721	70.33	47.41	9.64	0.112	0.72	0.89
46,513	3.03	2.04	4,877	69.30	46.69	9.58	0.111	0.64	0.85
43,518	2.89	1.75	4,673	70.03	42.50	9.74	0.113	2.53	0.72
47,547	2.90	1.76	4,749	67.88	41.17	9.57	0.111	0.04	0.48

Table 30 : Energy Balance Table in 2021 (kilo tonnes of oil equivalent)

Energy Source	Natural Gas	ING	Crude Oil (1/)	Others (2/)	Total Petroleum Products	Petrol	Diesel	Petrol Jil Jil	LPG Brand
Primary Supply									
1. Primary Production	75,819	0	25,389	0	0	0	0	0	(
2. Gas Flaring, Reinjection & Use	-13,202	0	0	0	0	0	0	0	(
3. Imports	6,049	1,996	6,557	92	18,329	11,133	5,704	26	354
4. Exports	-1,569	-26,798	-8,885	-58	-19,260	-7,802	-5,330	-588	-798
5. Bunkers	0	0	0	0	-654	0	-106	-549	(
6. Stock Change	0	0	784	0	2,969	464	2,425	19	90
7. Statistical Discrepancy	0	0	68	0	0	0	0	0	(
8. Primary Supply	67,098	-24,802	23,913	34	1,385	3,795	2,693	-1,092	-349
Transformation									
9. Gas Plants	•								
9.1 Liquefaction (3/)	-36,283	26,798	0	0	101	0	0	0	10
9.2 Regasification (4/)	1,996	-1,996	0	0	0	0	0	0	(
9.3 Gas-to-Liquid (5/)	-2,715	0	0	0	1,681	0	118	0	1,21
Subtotal	-37,002	24,802	0	0	1,782	0	118	0	1,31
10. Refineries	0	0	-23,897	-34	21,483	6,760	6,157	1,497	1,75
11. Power Stations & Self-Generation									
11.1 Hydro Stations	. 0	0	0	0	0	0	0	0	(
11.2 Themal Stations	-9,936	0	0	0	-244	0	-236	-8	
11.3 Self-Generation (6/)	-1,185	0	0	0	-37	0	-37	0	
Subtotal	-11,122	0	0	0	-281	0	-273	-8	(
12. Losses & Own Use	-1,159	0	-16	0	-475	0	0	-18	(
13. Statistical Discrepancy	-1	0	0	0	10	-26	104	-36	-83
14. Secondary Supply	-49,283	24,802	-23,913	-34	22,520	6,734	6,107	1,435	2,980
Final Use									
15. Residential	. 1	0	0	0	993	0	0	0	99
16. Commercial	. 11	0	0	0	461	0	149	33	27
17. Industry	8,663	0	0	0	2,498	93	1,883	309	15
18. Transport	. 35	0	0	0	17,203	10,379	5,839	0	
19. Agriculture	. 0	0	0	0	371	0	371	0	
20. Fishery	0 105	0	0	0	615	57	558	0	1.21
21. Non-Energy Use	9,105	0	0	0	1,764	0	0	0	1,21
22. Total Final Use	17,815	0	0	0	23,905	10,529	8,800	342	2,63
Electricity Output									
Main Activity Producer  Gross Electricity									
Generation-GWh	52,976	0	0	0	807	0	807	0	
Autoproducer									
Gross Electricity Generation-GWh	5,443	0	0	0	168	0	168	0	(

<sup>1.</sup> Crude production includes Condensates comprising Pentane and Heavier Hydrocarbons.
2. Others Refer to Non-Crude Energy Forms (consist of Imported Light Diesel, Slop Reprocess, Crude Residuum & Middle East Residue) Which are Used as Refinary Intake.
3. Report quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.
4. Report quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.
5. Gas-to-liquid is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.
6. Estimated figures based from the Energy Commission, Statistics of Electricity Supply Industry in Malaysia 2021.

Products	;			e e	ver						
ene	8	×	ery	Coal & Coke	Hydro Power		ass	v	esel	Electricity	
Kerosene	ATF & AV Gas	Non- Energy	Refinery Gas	oal 8	ydro	Solar	Biomass	Biogas	Biodiesel	lectr	Total
ž	<b>4</b> 6	2 ш	æ 6	ŭ	I	Š	Δ	B	Ω	ш	-
0	0	0	0	1,961	2,676	186	150	99	1,001	0	107,281
										0	
0	0	0	0	0	0	0	0	0	0		-13,202
3	434	676	0	20,355	0	0	0	0	0	3	53,381
-42	-1,536	-3,163	0	-0	0	0	0	0	-246	-84	-56,899
0	0	0	0	0	0	0	0	0	0	0	-654
8	-222	180	0	566	0	0	0	0	71	0	4,390
- <b>30</b>	- <b>1,325</b>	- <b>2,307</b>	<b>0</b>	35 <b>22,917</b>	<b>2,676</b>	0 <b>186</b>	0 <b>150</b>	9 <b>9</b>	827	- <b>81</b>	103 <b>94,401</b>
-30	-1,323	-2,307	U	22,317	2,070	100	150	99	027	-01	34,401
0	0	0	0	0	0	0	0	0	0	0	-9,384
0	0	0	0	0	0	0	0	0	0	0	0
42	0	308	0	0	0	0	0	0	0	0	-1,034
42	0	308	0	0	0	0	0	0	0	0	-10,418
10	2,386	2,762	155	0	0	0	0	0	0	0	-2,448
0	0	0	0	0	-2,676	0	0	0	0	2,676	0
0	0	0	0	-21,525	0	-183	-35	-96	0	12,152	-19,867
0	0	0	0	0	0	-3	-115	-3	0	537	-806
0	0	0	0	-21,525	-2,676	-186	-150	-99	0	15,365	-20,673
0	0	-301	-155	0	0	0	0	0	0	-1,567	-3,217
37	-75	90	0	0	0	0	0	0	0	-406	-396
89	2,311	2,859	0	-21,525	-2,676	-186	-150	-99	0	13,392	-37,151
3	0	0	0	0	0	0	0	0	0	3,174	4,168
0	0	0	0	0	0	0	0	0	0	3,443	3,916
56	0	0	0	1,392	0	0	0	0	0	6,604	19,157
0	985	0	0	0	0	0	0	0	827	30	18,095
0	0	0	0	0	0	0	0	0	0	59	430
0	0	0	0	0	0	0	0	0	0	0	615
<b>59</b>	9 <b>85</b>	552 <b>552</b>	<b>0</b>	0 <b>1,392</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>827</b>	0 <b>13,311</b>	10,869 <b>57,250</b>
33	963	332	U	1,332	U	U	U	U	027	13,311	31,230
0	0	0	0	84,730	31,101	2,126	160	440	0	0	172,341
		J	J	04,730	31,101	2,120	100	773			1,2,541
0	0	0	0	0	4	13	596	14	0	0	6,239

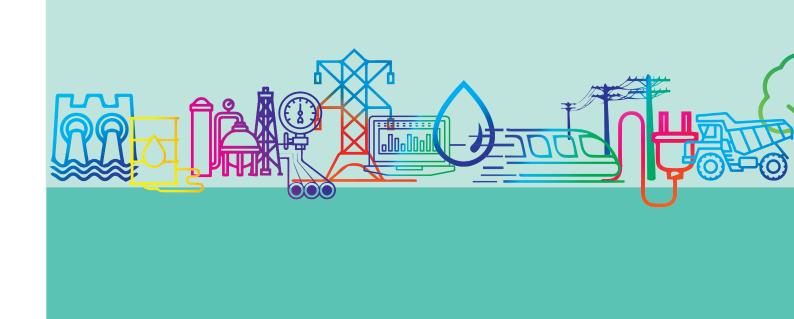
Table 31: Energy Balance Table in 2021 (Petajoules)

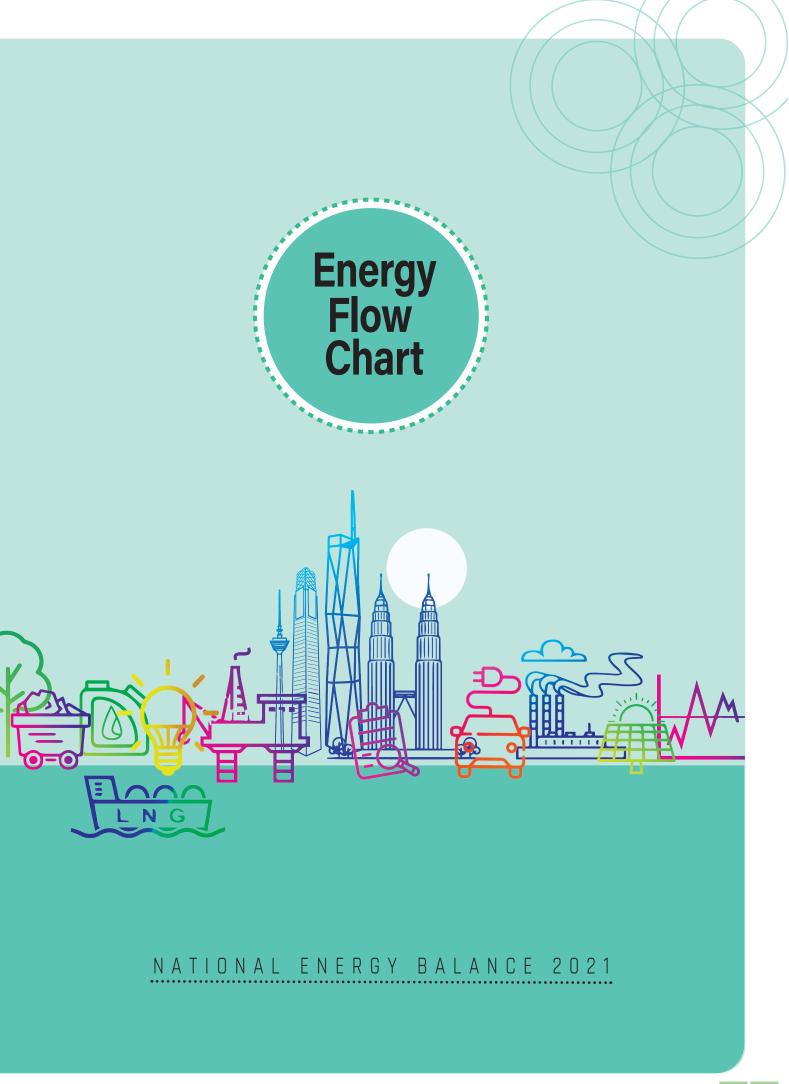
Energy Balance for Mala	aysia 2021 (Pe								
		, ,	(					Petrole	eum
Energy Source	Natural Gas	PNG	Crude Oil (1/)	Others (2/)	Total Petroleum Products	Petrol	Diesel	Fuel Oil	LPG
Primary Supply									
1. Primary Production	3,172.3	0.0	1,062.3	0.0	0.0	0.0	0.0	0.0	0.0
2. Gas Flaring, Reinjection & Use	-552.4	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
3. Imports	253.1	83.5	274.4	3.8	766.9	465.8	238.7	1.1	14.8
4. Exports	-65.6	-1,121.2	-371.8	-2.4	-805.8	-326.4	-223.0	-24.6	-33.4
5. Bunkers	0.0	0.0	0.0	0.0	-27.4	0.0	-4.4	-22.9	0.0
6. Stock Change	0.0	0.0	32.8	0.0	124.2	19.4	101.4	0.8	4.0
7. Statistical Discrepancy	0.0	0.0	2.8	0.0	0.0	0.0	0.0	0.0	0.0
8. Primary Supply	2,807.4	-1,037.7	1,000.5	1.4	57.9	158.8	112.7	-45.7	-14.6
Transformation									
9. Gas Plants									
9.1 Liquefaction (3/)	-1,518.1	1,121.2	0.0	0.0	4.2	0.0	0.0	0.0	4.2
9.2 Regasification (4/)	83.5	-83.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9.3 Gas-to-Liquid (5/)	-113.6	0.0	0.0	0.0	70.3	0.0	5.0	0.0	50.7
Subtotal	-1,548.2	1,037.7	0.0	0.0	74.6	0.0	5.0	0.0	54.9
10. Refineries	0.0	0.0	-999.9	-1.4	898.9	282.8	257.6	62.6	73.4
11. Power Stations & Self-Generation									
11.1 Hydro Stations	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
11.2 Themal Stations	-415.7	0.0	0.0	0.0	-10.2	0.0	-9.9	-0.3	0.0
11.3 Self-Generation (6/)	-49.6	0.0	0.0	0.0	-1.5	0.0	-1.5	0.0	0.0
Subtotal	-465.3	0.0	0.0	0.0	-11.8	0.0	-11.4	-0.3	0.0
12. Losses & Own Use	-48.5	0.0	-0.7	0.0	-19.9	0.0	0.0	-0.8	0.0
13. Statistical Discrepancy	0.0	0.0	0.0	0.0	0.4	-1.1	4.4	-1.5	-3.5
14. Secondary Supply	-2,062.0	1,037.7	-1,000.5	-1.4	942.2	281.7	255.5	60.0	124.9
Final Use									
15. Residential	0.0	0.0	0.0	0.0	41.6	0.0	0.0	0.0	41.4
16. Commercial	0.5	0.0	0.0	0.0	19.3	0.0	6.2	1.4	11.7
17. Industry	362.5	0.0	0.0	0.0	104.5	3.9	78.8	12.9	6.5
18. Transport	1.5	0.0	0.0	0.0	719.8	434.2	244.3	0.0	0.0
19. Agriculture	0.0	0.0	0.0	0.0	15.5	0.0	15.5	0.0	0.0
20. Fishery	0.0	0.0	0.0	0.0	25.7	2.4	23.4	0.0	0.0
21. Non-Energy Use	381.0	0.0	0.0	0.0	73.8	0.0	0.0	0.0	50.7
22. Total Final Use	745.4	0.0	0.0	0.0	1,000.2	440.5	368.2	14.3	110.3
Electrcity Output									
Main Activity Producer									
Gross Electricity Generation-GWh	52,976.1	0.0	0.0	0.0	807.1	0.0	807.1	0.0	0.0
Autoproducer									
Gross Electricity Generation-GWh	5,442.8	0.0	0.0	0.0	168.1	0.0	168.1	0.0	0.0

Note: Total may not necessarily add up due to rounding

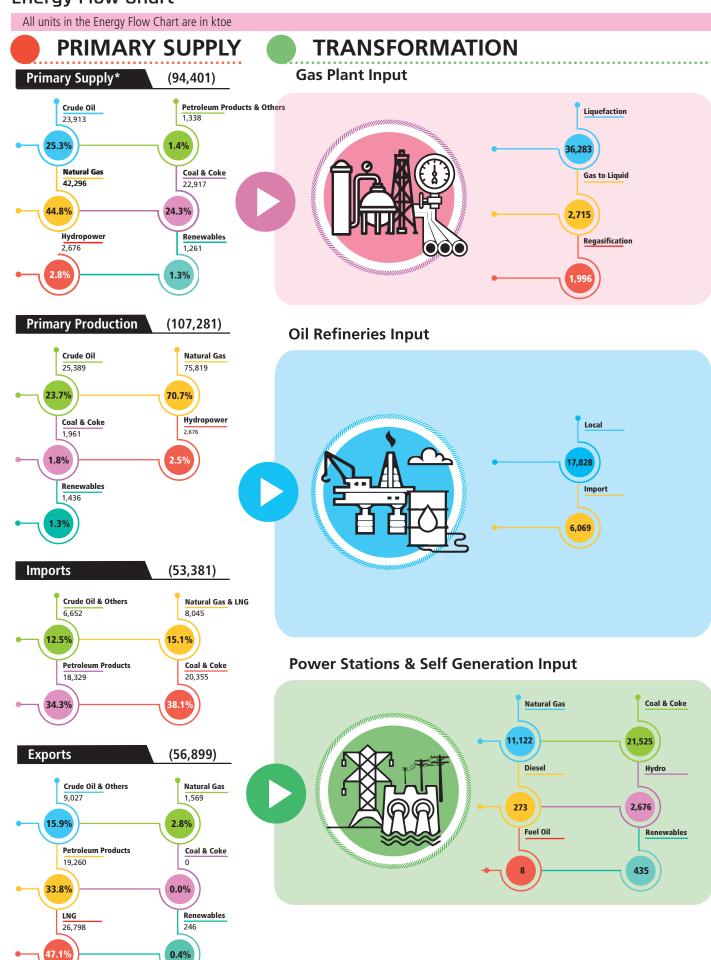
Crude production includes Condensates comprising Pentane and Heavier Hydrocarbons.
 Others Refer to Non-Crude Energy Forms (consist of Imported Light Diesel, Slop Reprocess, Crude Residuum & Middle East Residue) Which are Used as Refinary Intake.
 Report quantities of natural gas used for liquefaction to LNG and the amount of LNG produced.
 Report quantities of LNG used for vaporization to natural gas and the amount of natural gas produced.
 Gas-to-liquid is a refinery process to convert natural gas or other gaseous hydrocarbons into liquid hydrocarbons such as petroleum products.
 Estimated figures based from the Energy Commission, Statistics of Electricity Supply Industry in Malaysia 2021.

Kerosene Applead	ATF & AV Gas	Non- Energy	Refinery Gas	Coal & Coke	Hydro Power	Solar	Biomass	Biogas	Biodiesel	Electricity	Total
0.0	0.0	0.0	0.0	82.0	112.0	7.8	6.3	4.1	41.9	0.0	4,488.6
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-552.4
0.1	18.1	28.3	0.0	851.6	0.0	0.0	0.0	0.0	0.0	0.1	2,233.5
-1.7	-64.3	-132.3	0.0	-0	0.0	0.0	0.0	0.0	-10.3	-3.5	-2,380.6
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-27.4
0.4	-9.3	7.5	0.0	23.7	0.0	0.0	0.0	0.0	3.0	0.0	183.7
0.0	0.0	0.0	0.0	1.5	0.0	0.0	0.0	0.0	0.0	0.0	4.3
-1.3	-55.4	-96.5	0.0	958.8	112.0	7.8	6.3	4.1	34.6	-3.4	3,949.7
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-392.6
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
1.8	0.0	12.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-43.3
1.8	0.0	12.9	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-435.9
0.4	99.8	115.6	6.5	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-102.4
0.0	0.0	0.0	0.0	0.0	-112.0	0.0	0.0	0.0	0.0	112.0	0.0
0.0	0.0	0.0	0.0	-900.6	0.0	-7.7	-1.5	-4.0	0.0	508.5	-831.2
0.0	0.0	0.0	0.0	0.0	0.0	-0.1	-4.8	-0.1	0.0	22.5	-33.7
0.0	0.0	0.0	0.0	-900.6	-112.0	-7.8	-6.3	-4.1	0.0	642.9	-865.0
0.0	0.0	-12.6	-6.5	0.0	0.0	0.0	0.0	0.0	0.0	-65.6	-134.6
1.5	-3.2	3.8	0.0	0.0	0.0	0.0	0.0	0.0	0.0	-17.0	-16.6
3.7	96.7	119.6	0.0	-900.6	-112.0	-7.8	-6.3	-4.1	0.0	560.3	-1,554.4
0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	132.8	174.4
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	144.1	163.8
2.3	0.0	0.0	0.0	58.2	0.0	0.0	0.0	0.0	0.0	276.3	801.5
0.0	41.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	34.6	1.3	757.1
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	2.5	18.0
0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	25.7
0.0	0.0	23.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	454.8
2.5	41.2	23.1	0.0	58.2	0.0	0.0	0.0	0.0	34.6	556.9	2,395.3
0.0	0.0	0.0	0.0	84,729.8	31,101.0	2,126.2	160.4	440.1	0.0	0.0	172,340.7
0.0	0.0	0.0	0.0	0.0		42.4	F0C 4	44.5	0.0	0.0	6.220.4
0.0	0.0	0.0	0.0	0.0	4.1	13,4	596.4	14.5	0.0	0.0	6,239.4





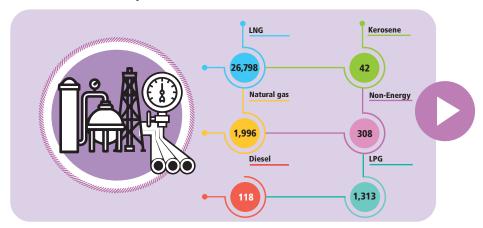
# **Energy Flow Chart**



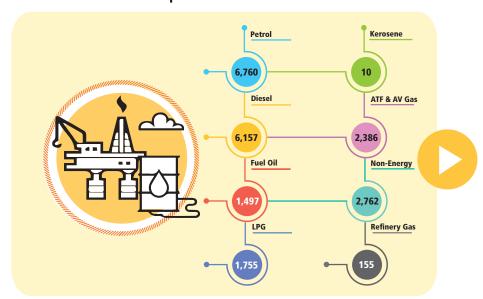
Note\*: Primary Supply = Primary Production - Flaring + Imports - Exports - Bunkers (+-) Stock Exchange (+-) Statistical Discrepancy

# FINAL USE

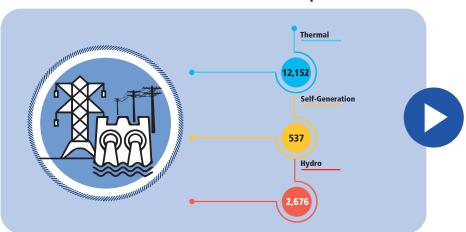
### **Gas Plant Output**

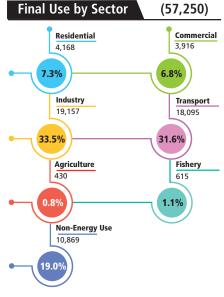


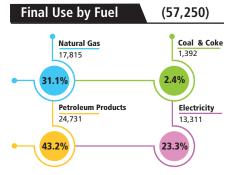
# **Oil Refineries Output**



# **Power Stations & Self Generation Output**







### Notes On Energy Balance

The net calorific value (NCV) was chosen as the basis of calculations rather than the gross calorific value (GcV). THe Joule was used as the rigorousaccountingunit, while the "tonnes oil equivalent" (toe+ 41.84 Gigajoules) was chosen as the final unit for persentation in the Energy Balance.

### **Energy Balance Format**

The rows of the Energy Balance tables contain the following items:

The rows of the Energy Balance tables conta	an the following items.
Primary Supply	refers to supply of energy that has not undergone the transformations / conversion process within the country
Primary Production (1)	refers to the quantity of fuels extracted. Data for natural gas excludes the amount of reinjected and flared gas. Gross production of hydro is shown in conventional fuel equivalent input.
Gas Flaring, Reinjection & Use (2)	refers to the quantity of gas flared, reinjected into the gas fields and use for production purpose.
Imports (3) and Exports (4)	refer to the amount of primary and secondary energy obtained from or supplied to other countries. In the energy balance format, imports always carry a positive and export a negative sign.
Bunkers (5)	refer to the amount of fuels delivered to ocean-going ships of all flags engaged in international traffic.
Stock Change (6)	refers to the difference between the amounts of fuel in stocks at the beginning and end of year and should ideally cover producers, importers and Industry consumers. At this stage, however, only oil companies' stock are taken into account. A negative sign indicates net increase while a positive sign indicates net decrease in stocks.
Total	under primary supply, 'total' is the addition of columns to obtain total availability. Under transformation, 'total' is the addition of columns to obtain transformation and conversion losses.
Gas Plants (9)	shows the input of natural gas into the Liquefaction, Regasification and Gas-to-Liquid plants and their respective outputs.
Refineries (10), power stations and Co-generation & Private licensees (11)	show the input of any energy product (negative sign) for the purpose of converting it to one or more secondary products (positive sign).
Losses and Own Use (12)	refers to losses of electrical energy and natural gas which occur outside the utilities and plants (i.e. distribution losses) and the consumption of energy by utilities and plants for operating their installation (i.e. electricity for operating auxiliary equipment and petroleum products used in the crude distillation process respectively). It does not, however, include conversion loss that is accounted for in the 'total' column.
Secondary Supply (14)	refers to the supply of energy from the transformation process and after deducting the energy sector's own use and losses, including power station use.
Residential and Commercial (15 & 16)	not only refers to energy used within households and commercial establishments but includes Government buildings and institutions
Industry (17)	is a very broad-based sector ranging from manufacturing to mining and construction. Diesel sales through distributors are assumed to be to Industry consumers.
Transport (18)	basically refers to all sales of motor gasoline and diesel from service stations and sales of aviation fuel. It also includes diesel and motor gasoline sold directly to the Government and military.
Agriculture (19)	covers agriculture and forestry.
Fishery (20)	may involve the capture of wild fish or raising fish through fish farming or aquaculture.
Non-Energy Use (21)	use of products resulting from the transformation process for non-energy purpose (i.e. bitumen/lubricants, asphalt/greases) and use of energy products (such as natural gas) as Industry feedstocks
Final use (22)	refer to the quantity of energy of all kinds delivered to the final user.

- I) Non-commercial energy such as firewood and other biomass fuels have been excluded in the energy balance until more reliable data are made available.
- II) The output side of the final user's equipment of device i.e. useful energy will not be dealt with in the balance as it will involve assessing the efficiencies of end use equipment operating under various different conditions.

# Notes On Electricity

Reserve Margin	Total capacity margin is defined as the amount of installed generation available over and above system peak load  Reserve Margin = Installed Capacity — Peak Demand Peak Demand
Peak Demand	The maximum power consumption registered by a customer or a group of customers or a system in a stated period of time such as a month or a year. The value may be the maximum instantaneous load or more usually, the average load over a designated interval of time, such as half an hour and is normally stated in kilowatts or megawatts
Installed Capacity	Installed capacity is defined as the maximum possible capacity (nameplate rating) that can be provided by the plant.
Dependable Capacity	The maximum capacity, modified for ambient limitations for a specified period of time, such as a month or a season.
Available Capacity	Available capacity refers to the Latest Tested Net Capacity. It is the dependable capacity, modified for equipment limitation at any time.
Unit Generated (Gross Generation)	The total amount of electric energy produced by generating units and measured at the generating terminal in kilowatt-hours (kWh) or megawatt hours (MWh)
Unit Sent Out From Station(s) (Net Generation)	The amount of gross generation less the electrical energy consumed at the generating station(s) for station service or auxiliaries.

# Notes On Coal

Measured Resources	Refers to coal for which estimates of the rank and quantity have been computed to a high degree of geologic assurance, from sample analyses and measurements from closely spaced and geologically well-known sample sites.
Indicated Resources	Refers to coal for which estimates of the rank, quality, and quantity have been computed to a moderate degree of geologic assurance, partly from sample analyses and measurements and partly from reasonable geologic projections.
Inferred Resources	Refers to coal of a low degree of geologic assurance in unexplored extensions of demonstrated resources for which estimates of the quality and size are based on geologic evidence and projection. Quantitative estimates are based on broad knowledge of the geologic character of the bed or region where few measurements or sampling points are available and on assumed continuation from demonstrated coal for which there is geologic evidence

	Notes On GDP
GDP Definition	GDP can be measured by using three approaches namely Production, Expenditure and Income Approach. Conceptually, GDP by these three approaches produce the same results.
Production Approach	GDP based on Production Approach is defined as value of total production of goods and services produced in the economy after deducting value of intermediate consumption. This approach is also known as value added approach.
Expenditure Approach	GDP based on Expenditure Approach is the summation of Private Final Consumption, Government Final Consumption, Gross Fixed Capital Formation, Changes in Inventories and Valuables, Exports of goods and services minus Imports of goods and services. This approach measures value of goods and services used by final users on goods and services produced by resident.
Income Approach	GDP based on Income Approach is the summation of all incomes accruing the production in economy. Thus, this method enables factors of income and the return to factors of production to be measured by economic activity. The income components are Compensation of Employees, Gross Operating Surplus and Taxes Less Subsidies on Production and Imports.
	GDP by Income Approach is calculated as follows: GDP by Income Approach = $CE + GOS + (T - S)$
	where; CE - Compensation of Employees GOS - Gross Operating Surplus (T - S) - Taxes Less Subsidies on Production and Imports
	Notes On GNI
Definition	The Gross national income (GNI) consists of: the personal consumption expenditure, the gross private investment, the Government consumption expenditures, the net income from assets abroad (net income receipts), and the gross exports of goods and services, after deducting two components: the gross imports of goods and services, and the indirect business taxes. The GNI is similar to the gross national product (GNP), except that in measuring the GNP one does not deduct the indirect business taxes.
Measuring GNI	As GNI is an add up of Net Income from abroad and the GDP, one can calculate the GNI by the following formula:
	GNI = GDP + (FL - DL) + NCI
	When FL and DL are respectively the foreign and domestic income from labor, and NCI the net capital inflow. For example, if a country A's nominal GDP is \$20,000, the domestic income from labor \$3,000 and the foreign income from labor \$5,000, and the country received a \$10,000 donation from another country's charity organization, the GNI of country A would be \$32,000.

# Conversion Coefficients and Equivalence

### TJ/1000 Tonnes'

Hard coal	29.3076	Lignite/brown coal	11.2834
Coke/oven coke	26.3768	Peat	9.525
Gas coke	26.3768	Charcoal	28.8888
Brown coal coke	19.6361	Fuelwood 2	13.4734
Pattern fuel briquettes	29.3076	Lignite briquettes	19.6361

### Natural Gas Products (TJ/1000 Tonnes)

Liquefied Natural Gas (LNG)	45.1923	Natural Gas	1TJ/ million scf 0.9479 mmbtu/GJ
Butane	50.393	Ethane	1,067.82 GJ/mscf
Propane	49.473	Methane	1,131.31 GJ/mscf

### Electricity

***************************************	
Electricity	3.6 TJ/GWh

### Petroleum Products (TJ/1000 Tonnes)

Crude Petroleum (imported)	42.6133	Gas Oil/Diesel	42.4960
Crude Petroleum (domestic)	43.3000	Residual Fuel Oil	41.4996
Plant Condensate	44.3131	Naphtha	44.1289
Aviation Gasoline (AV GAS)	43.9614	White/Industry Spirit	43.2078
Liquefied Petroleum Gas (LPG)	45.5440	Lubricants	42.1401
Petrol	43.9614	Bitumen (Asphalt)	41.8000
Natural Gas	44.8992	Petroleum Waxes	43.3334
Aviation Turbine Fuel (ATF)	43.1994	Petroleum Coke	36.4000
Kerosene	43.1994	Other Petroleum Products	42.4960

1,000 Tonnes Oil Equivalent (toe) = 41.84 TJ Notes: 1. Unless otherwise indicated 2. Assuming 9.7 TJ/1000 cu m

# Crude Oil and Petroleum Products (Barrels to Tonnes)

Product	Barrels/tonne
Crude Oil - Import	7.33
- Local	7.60
Petrol	8.55
Diesel	7.50
Fuel Oil	6.60
Kerosene	7.90
Liquefied Petroleum Gas (LPG)	11.76
Aviation Turbine Fuel (ATF)	7.91
Aviation Gasoline (AV GAS)	9.05
Non-Energy	6.50

# Definition

The sources of energy covered in the Energy Balances are as below:

•••••••••••••••••••••••••••••••••••••••		
Natural Gas	Is a mixture of gaseous hydrocarbons (mainly methane), which occur in either gas fields or in association with crude oil in oil fields.	
LNG	Is natural gas that is liquefied for ocean transportation and export	
Crude Oil	Is natural product that is extracted from mineral deposits and consists essentially of many different non-aromatic hydrocarbons (paraffinic, cyclonic, etc.)	
Aviation Gasoline (AV GAS)	Is a special blended grade of gasoline for use in aircraft engines of the piston type. Distillation range normally falls within 30°C and 200°C.	
Liquefied Petroleum Gas (LPG)	Commercial LPG consists essentially of a mixture of propane and butane gases which are held in the liquid state by pressure or refrigeration.	
Petrol	Petroleum distillate used as fuel in spark- ignition internal combustion engines. Distillation range is within 30°C and 250°C.	
Aviation Turbine Fuel (ATF)	Fuel for use in aviation gas turbines mainly refined from kerosene. Distillation range within 150°C and 250°C.	
Kerosene	Is a straight-run fraction from crude oil, with boiling range from 150°C to 250°C. Its main uses are for domestic lighting and cooking.	
Diesel (or Gas Oil)	Distillation falls within 200 C to 340 C. Diesel fuels for high-speed diesel engines (i.e. automotive) are more critical of fuel quality than diesel for stationary and marine diesel engines. Marine oil usually consists of a blend of diesel oil and some residual (asphaltic) material.	
Fuel Oil	Heavy distillates, residues or blends of these, used as fuel for production of heat and power. Fuel oil production at the refinery is essentially a matter of selective blending of available components rather than of special processing. Fuel oil viscosities vary widely depending on the blend of distillates and residues	
Non-Energy Products	Refer mainly to naphtha bitumen and lubricants, which are obtained by the refinery process from petroleum but used for non-energy purposes. Naphtha is a refined or party refined light distillate, which is further, blended into motor gasoline or used as feed-stock in the chemical industry. Bitumen is a viscous liquid or solid, non-volatile and possesses waterproofing and adhesive properties. Lubricating oil is used for lubricating purposes and has distillation range within 380°C to 500°C.	
Refinery Gas	The gas released during the distillation of crude oil and comprises methane, ethane, propane and butane. Most refinery gas is retained in the refinery and used as fuel in plant operations.	
Coal and Coke)	Solid fuels consisting essentially of carbon, hydrogen, oxygen sulphur. Coal in the energy balances is mainly bituminous coal (medium grade in terms of energy content) and some anthracite (high quality hard coal). Coke is obtained from coal by heating at high temperature in the absence of air.	
Hydropower	Is the inferred primary energy available for electricity production and is shown in terms of conventional fossil fuel equivalent using the average thermal efficiency of conversion for the year, i.e. the hypothetical amount of fossil fuel, which would be needed to produce the same amount of electricity in existing thermal power plants.	
Electricity Production	Production of electricity refers to production from public utilities as well as independent power producers (IPPs) and private installations & co-generation plants which obtain licenses from the Electricity Supply and Market Regulation Department. Figures for 'fuel input' into power stations & co-generation plants were only available for TNB, SEB, SESB, IPPs as well as GDC Sdn Bhd. Estimates were made using average conversion efficiency to obtain the fuel input into private installations.	



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No. 12, Jalan Tun Hussein, Precinct 2, 62100 Putrajaya, Malaysia.

(603) 8870 8500 (603) 8888 8637

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